

December Survey Analysis

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FOR AMERICA

December 9 – 13, 2021
N=1800 Registered Voters Nationally
Margin of Error +/- 2.31%

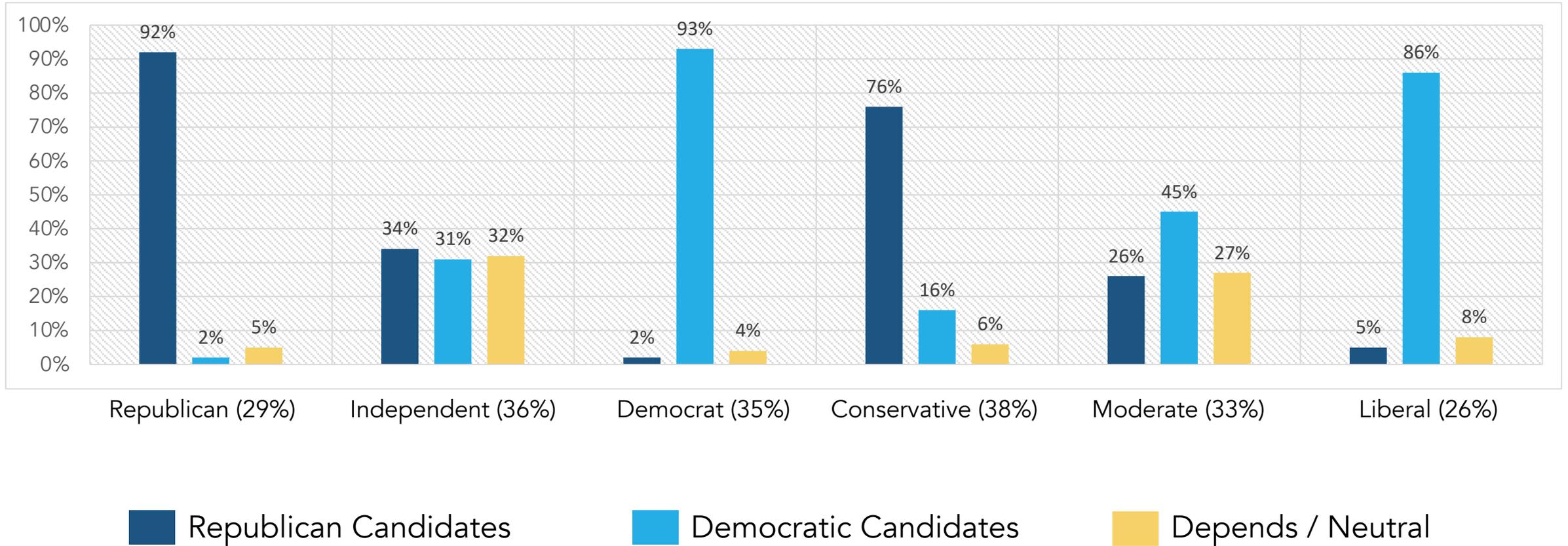
Methodology

- Online and telephone survey among 1,800 registered voters nationwide conducted December 9 – 13, 2021. Respondents were selected randomly from opt-in panel participants, and two independent phone samples, one for landline, one for cell phone.
 - Web 70%, Cell Phone 15%, Landline 15%
- Sampling controls were used to ensure that a proportional and representative number of respondents were interviewed from such demographic groups as age, gender, race, and geographic region.
 - Gender breakdown: 48% men – 52% women
- $\pm 2.31\%$ overall margin of error at the 95% confidence interval for overall survey. M.O.E.s for subgroups are larger.

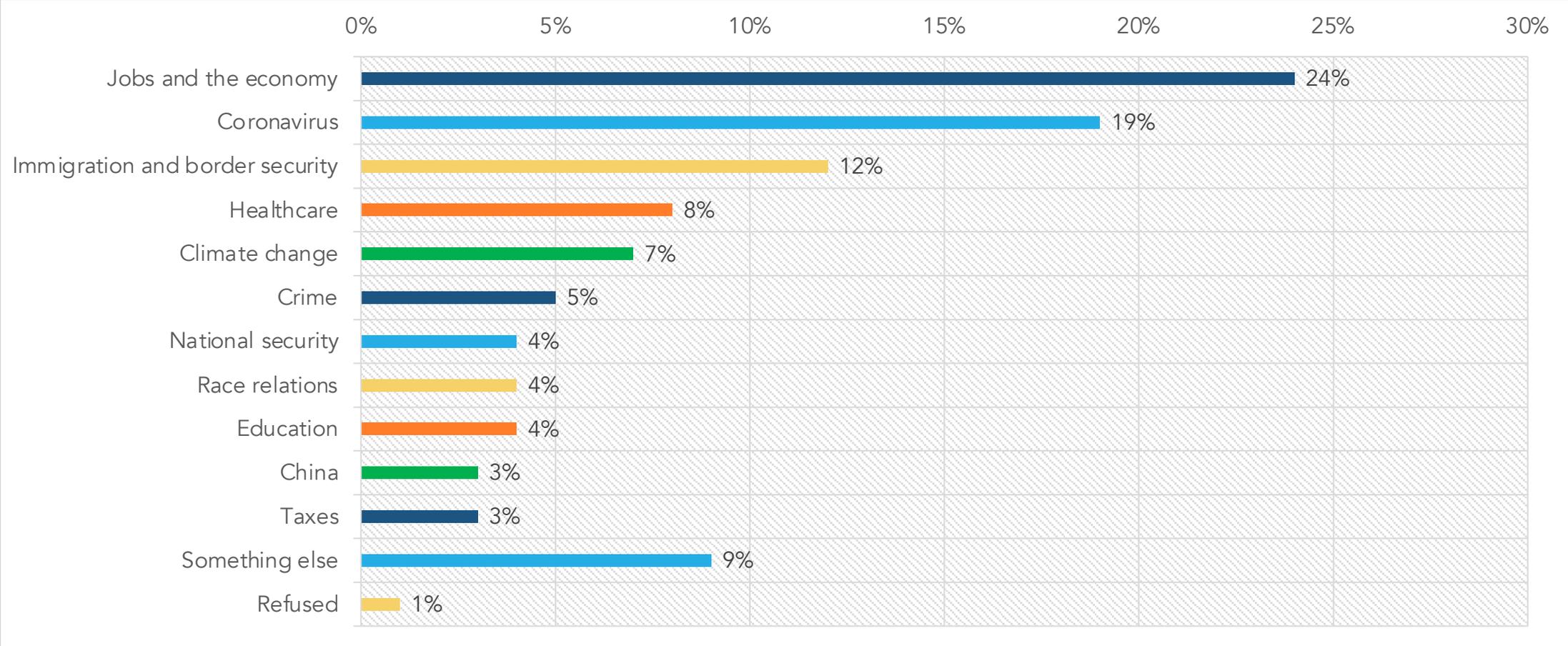
General Political Opinions and Behaviors

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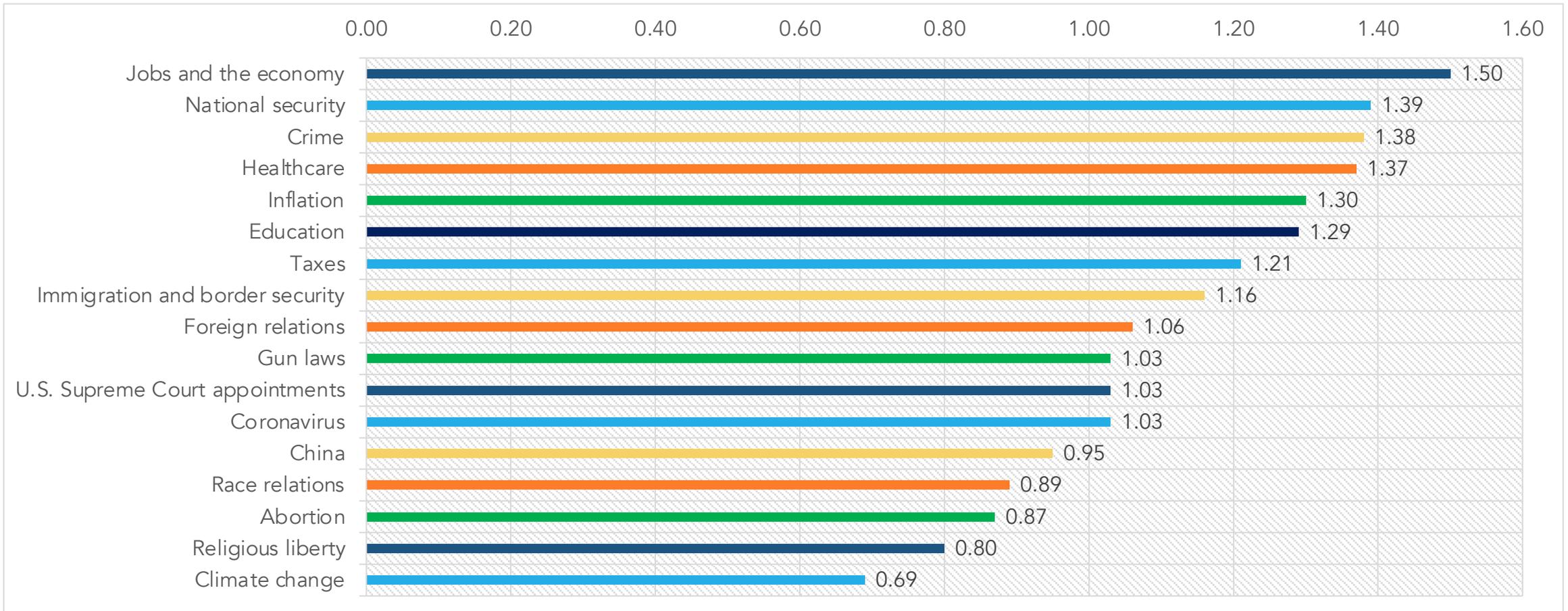
Generic Ballot by Key Demographics.



What do you consider to be the most important issue facing the United States?



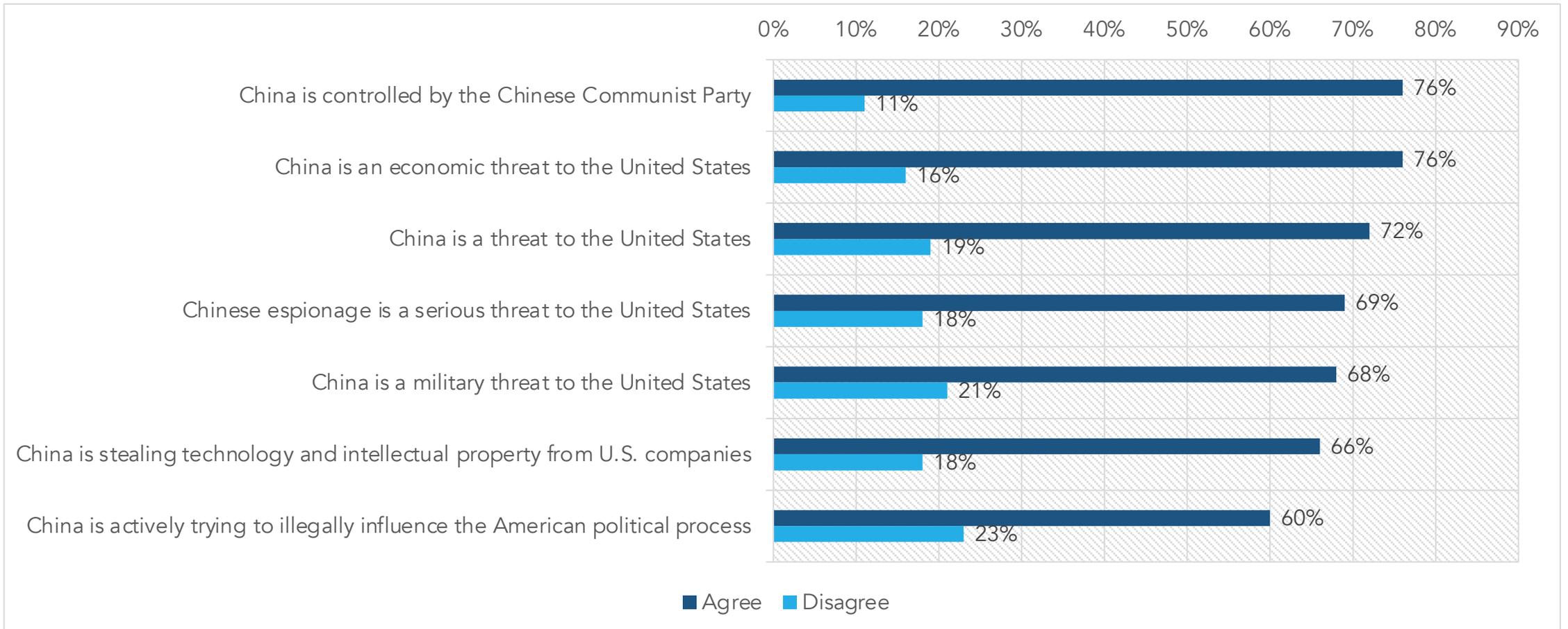
You will now read a series of issues. Please indicate using the following scale whether the issue is important or unimportant when considering your vote (Scale is -2 to 2).



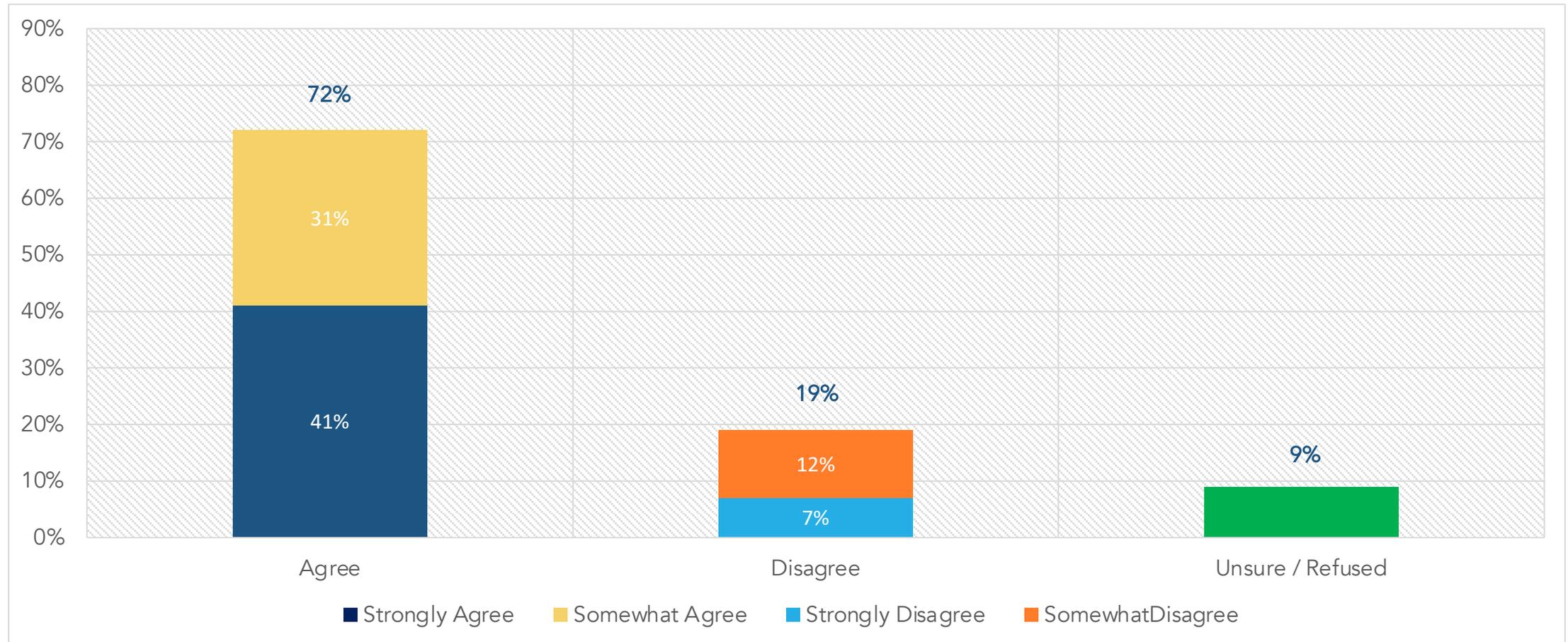
China

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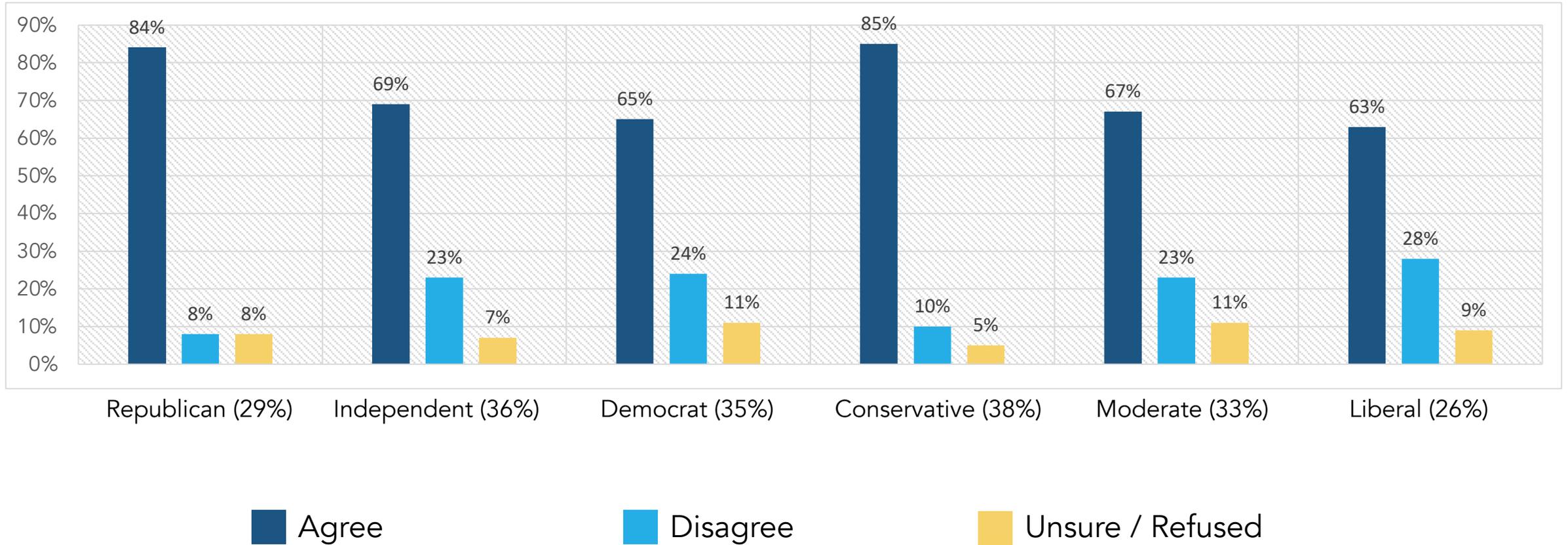
For each of the following statements, please indicate whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree. If you don't know or are unsure, please tell us that.



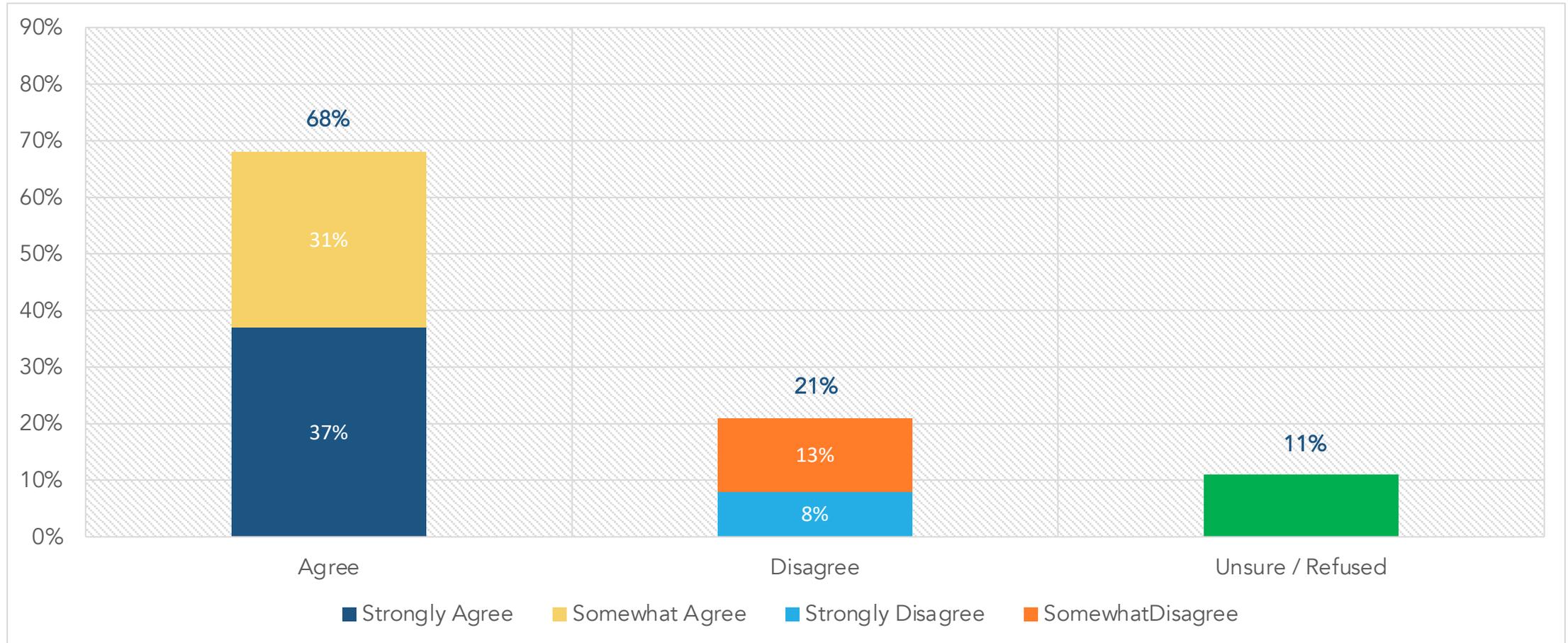
For each of the following statements, please indicate whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree. If you don't know or are unsure, please tell us that: China is a threat to the United States.



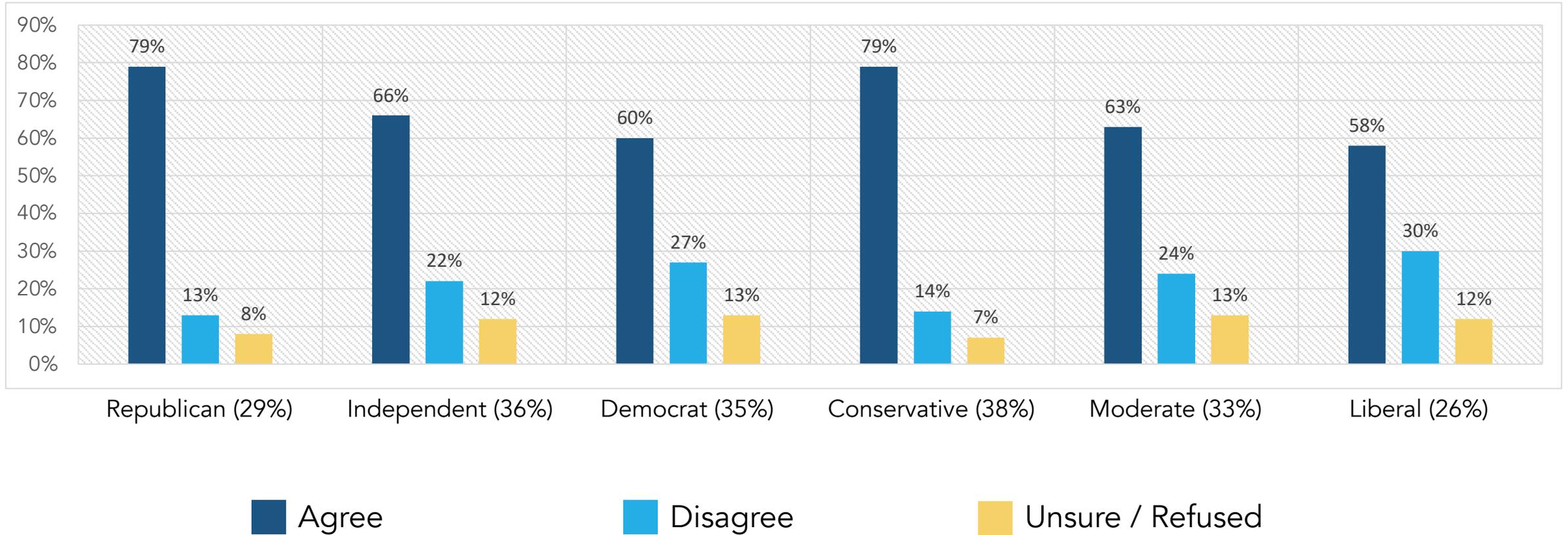
China is a Threat by Key Demographics.



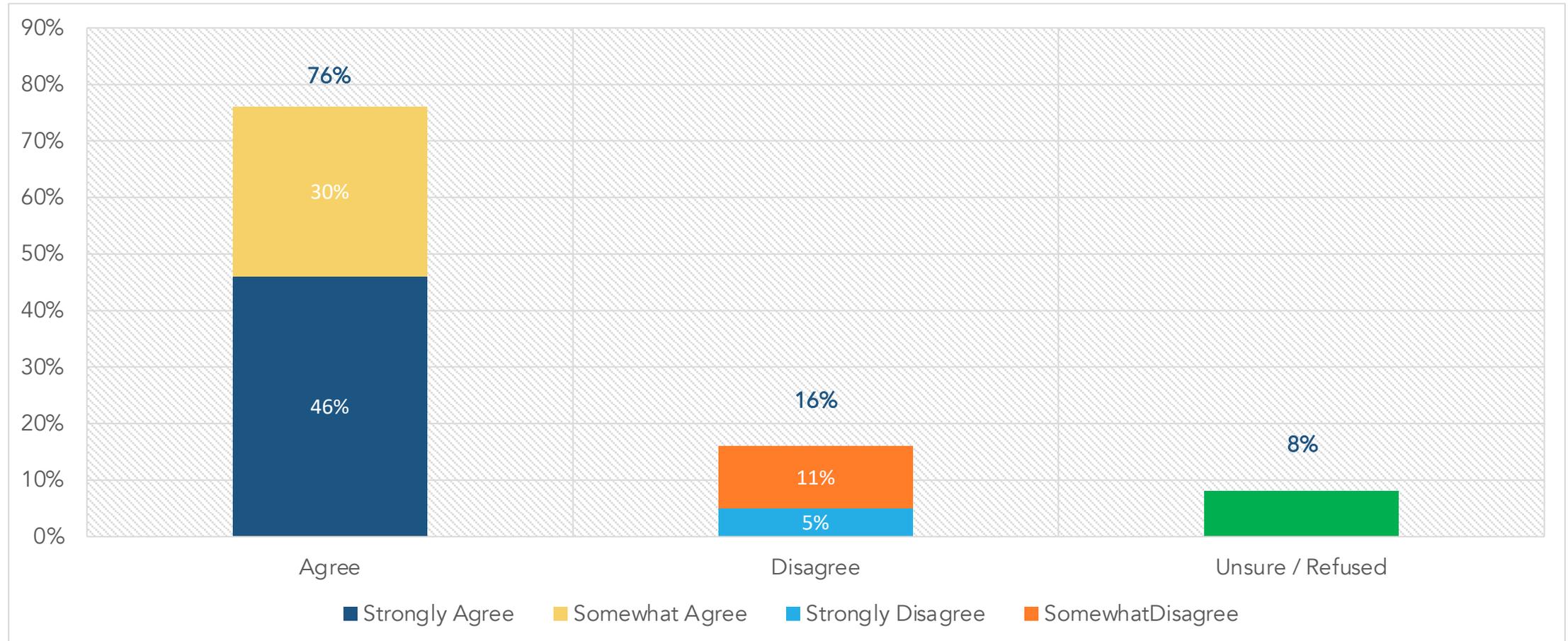
For each of the following statements, please indicate whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree. If you don't know or are unsure, please tell us that: China is a military threat to the United States.



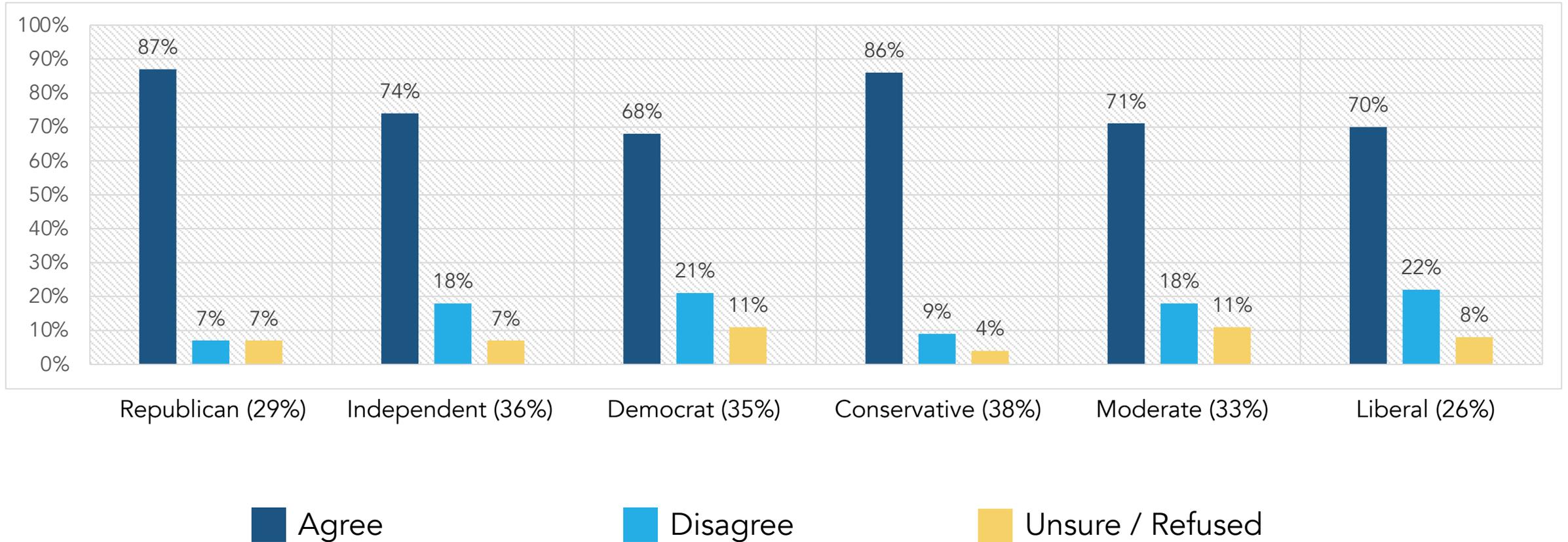
China is a Military Threat by Key Demographics.



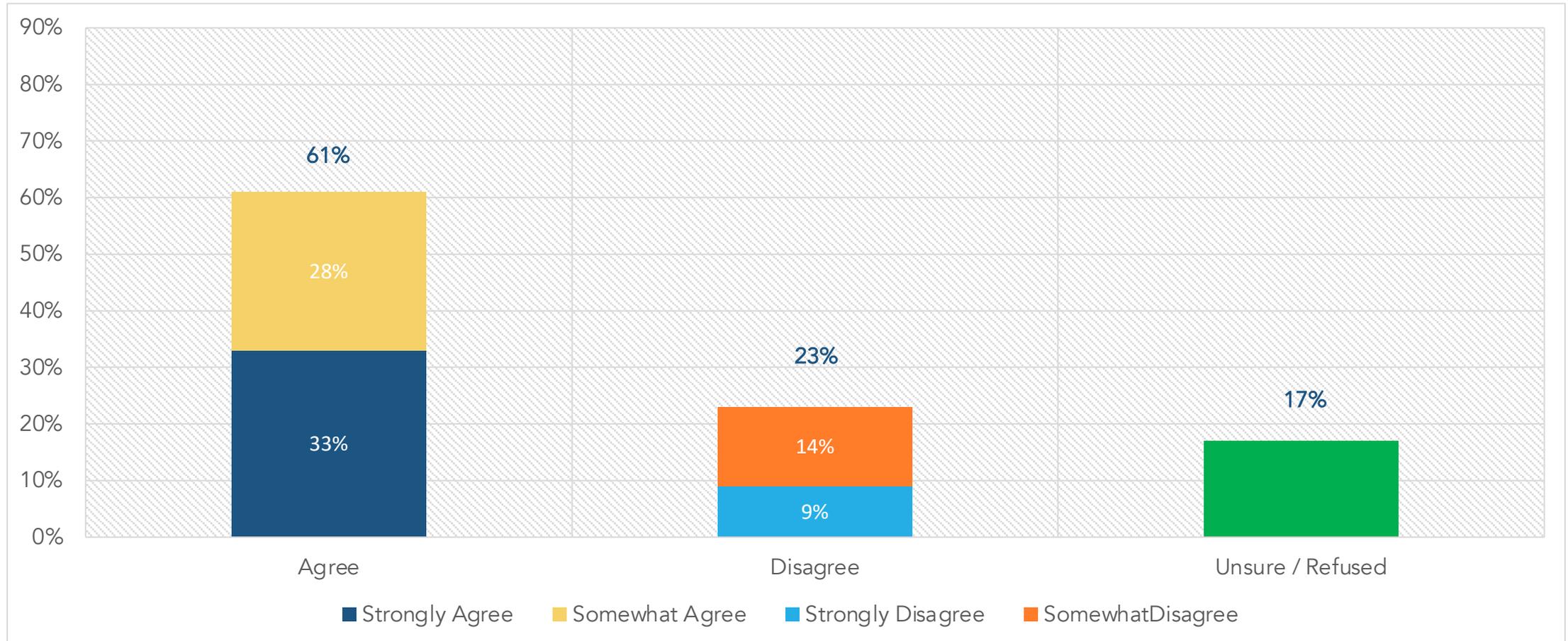
For each of the following statements, please indicate whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree. If you don't know or are unsure, please tell us that: China is an economic threat to the United States.



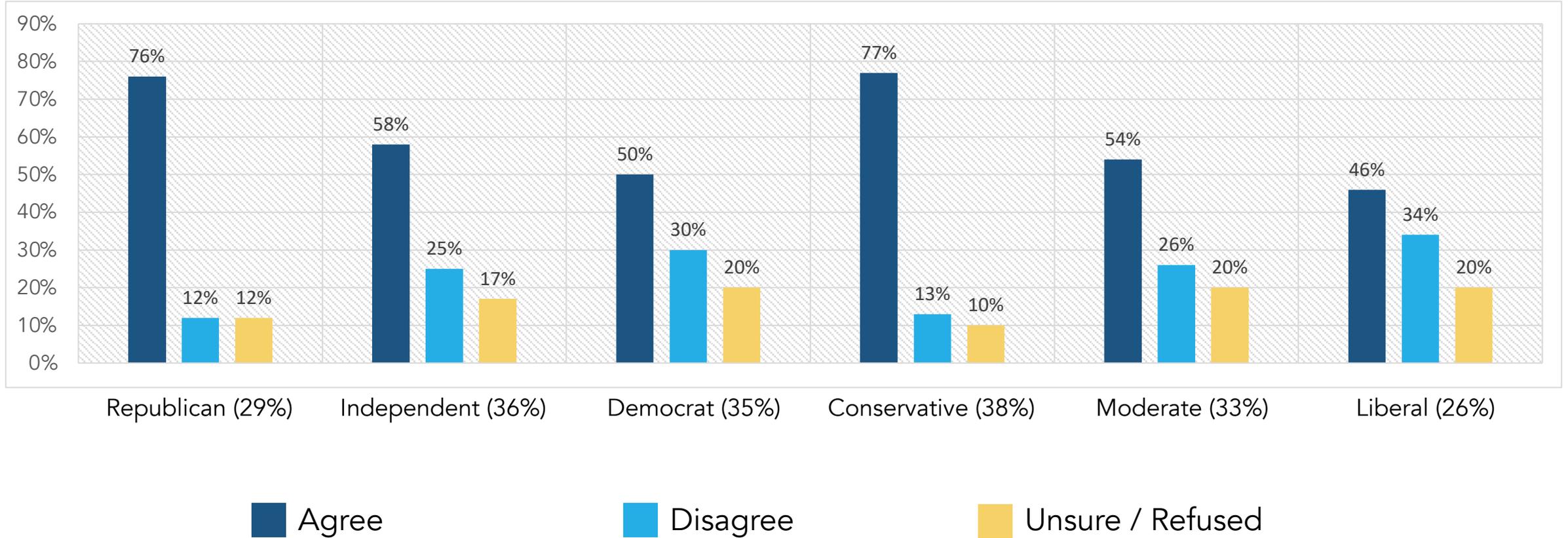
China is an Economic Threat by Key Demographics.



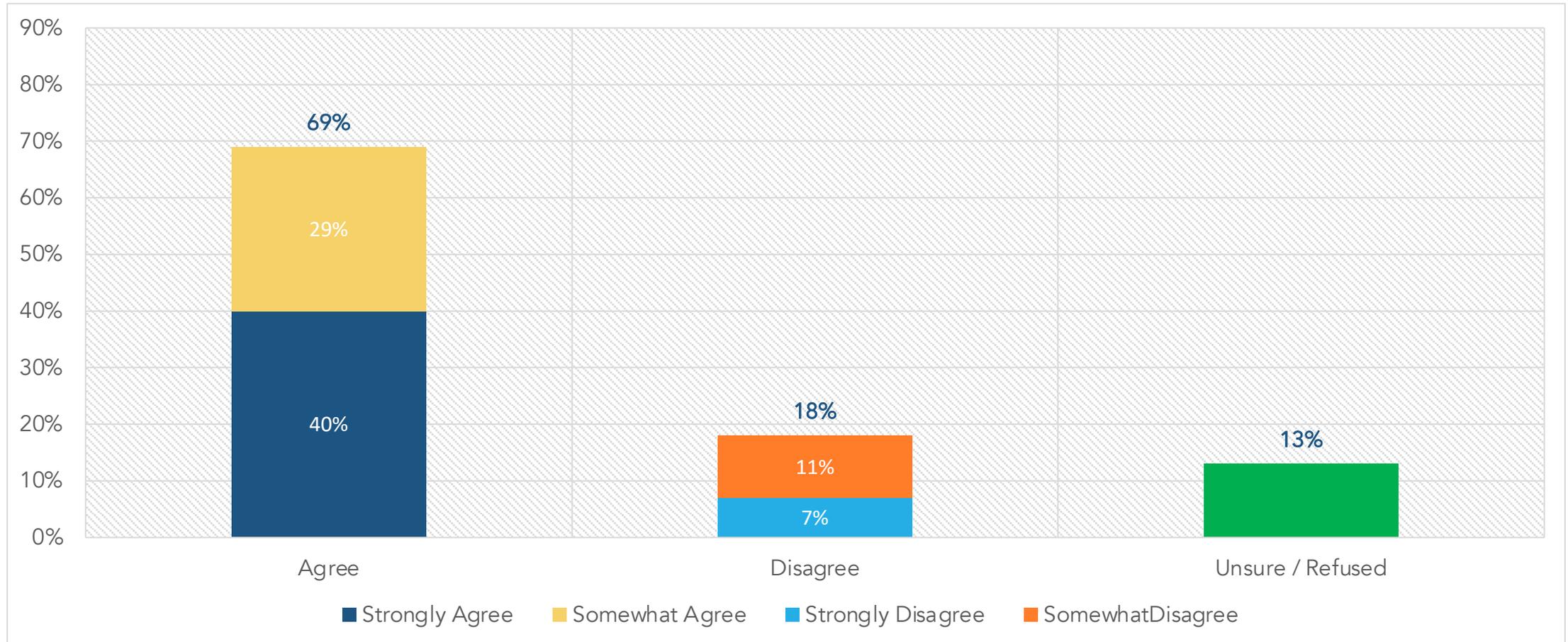
For each of the following statements, please indicate whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree. If you don't know or are unsure, please tell us that: China is actively trying to illegally influence the American political process.



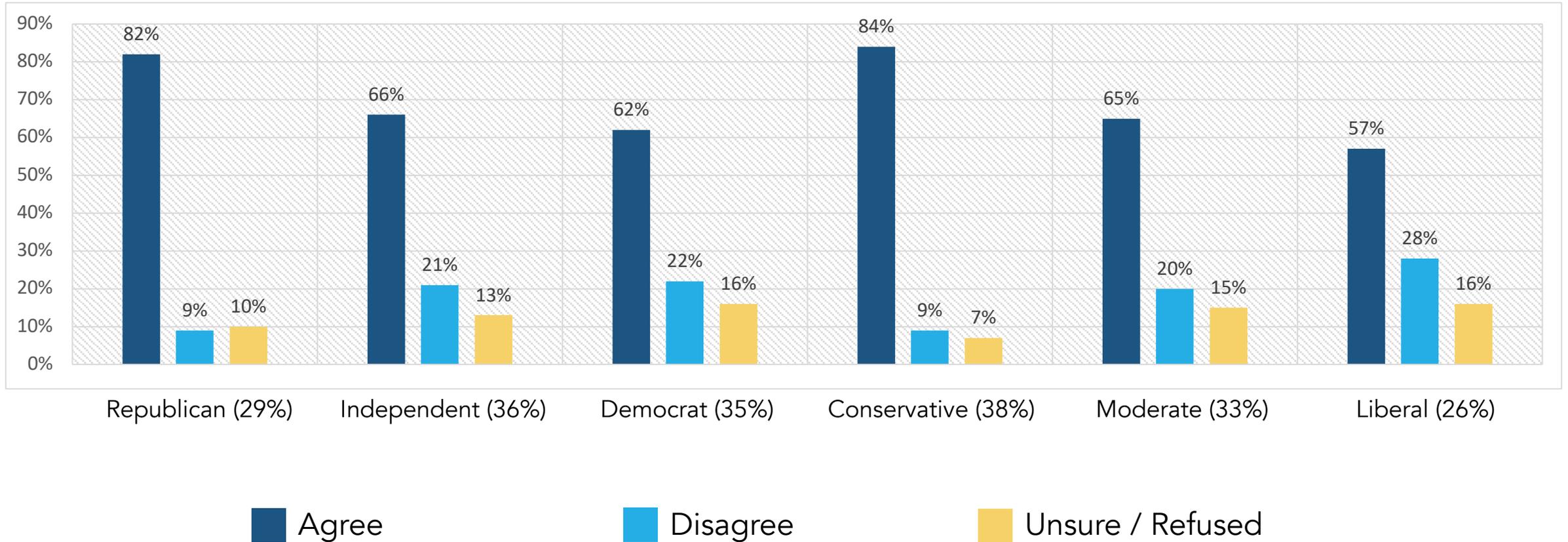
China is Trying to Influence Political Process by Key Demographics.



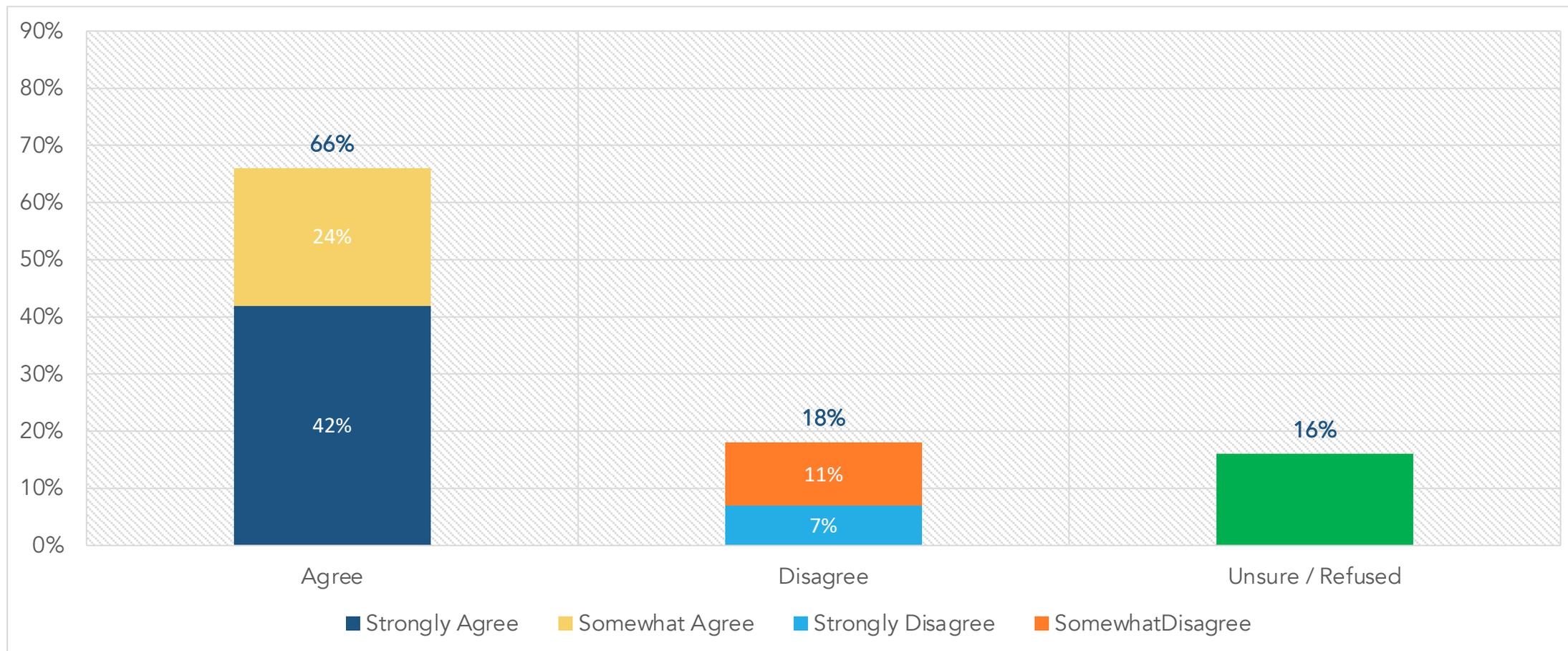
For each of the following statements, please indicate whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree. If you don't know or are unsure, please tell us that: Chinese espionage is a serious threat to the United States.



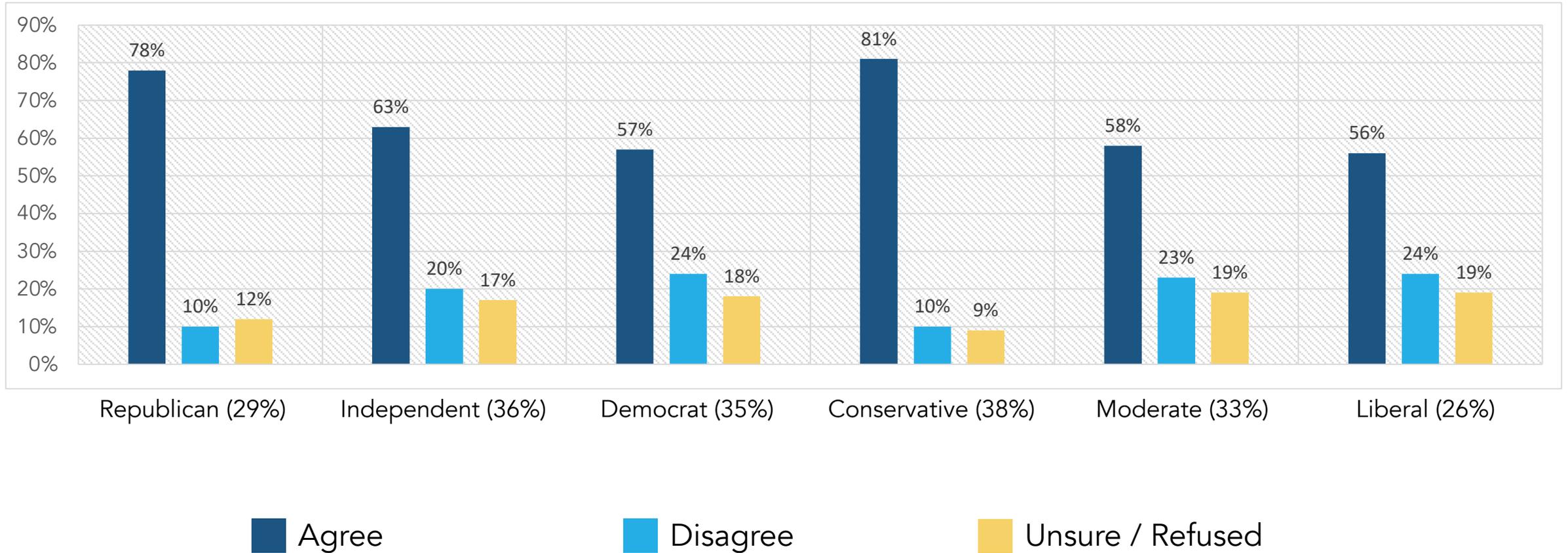
Chinese Espionage by Key Demographics.



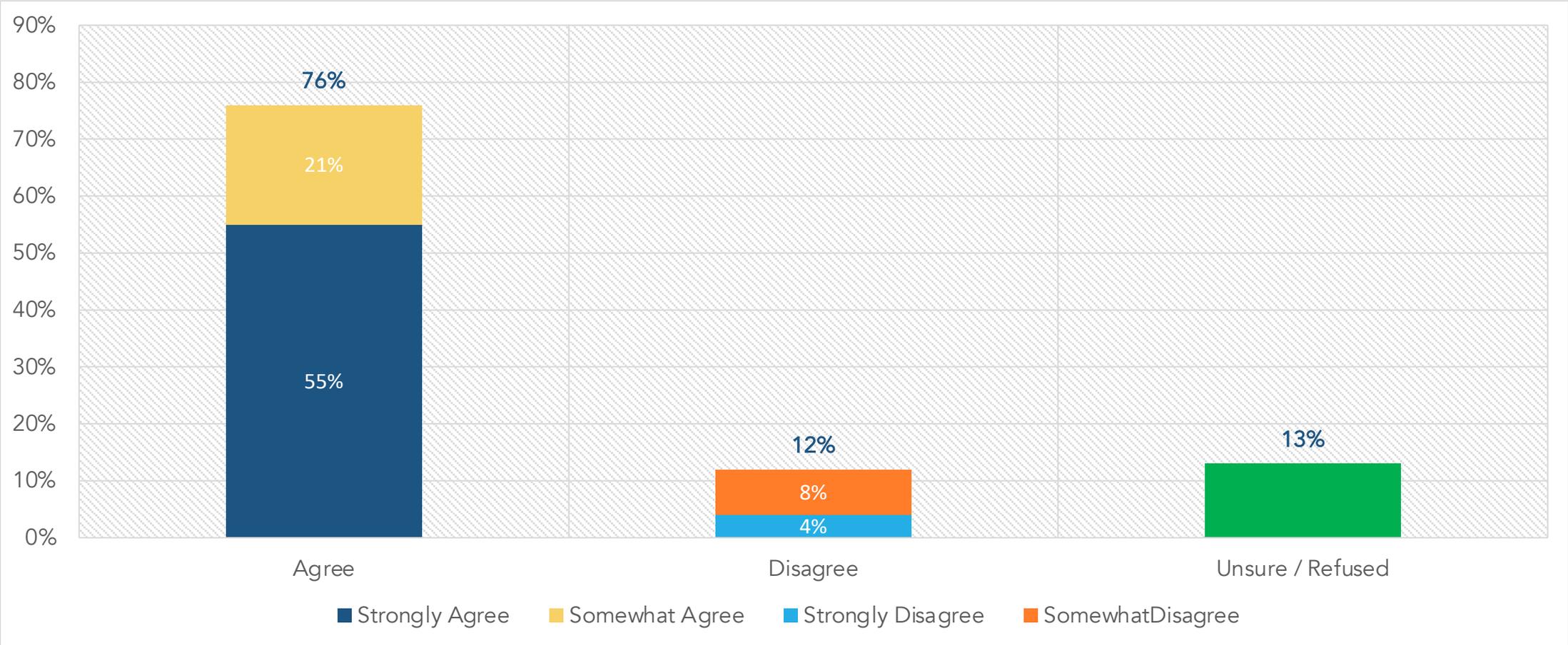
For each of the following statements, please indicate whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree. If you don't know or are unsure, please tell us that: China is stealing technology and intellectual property from U.S. companies.



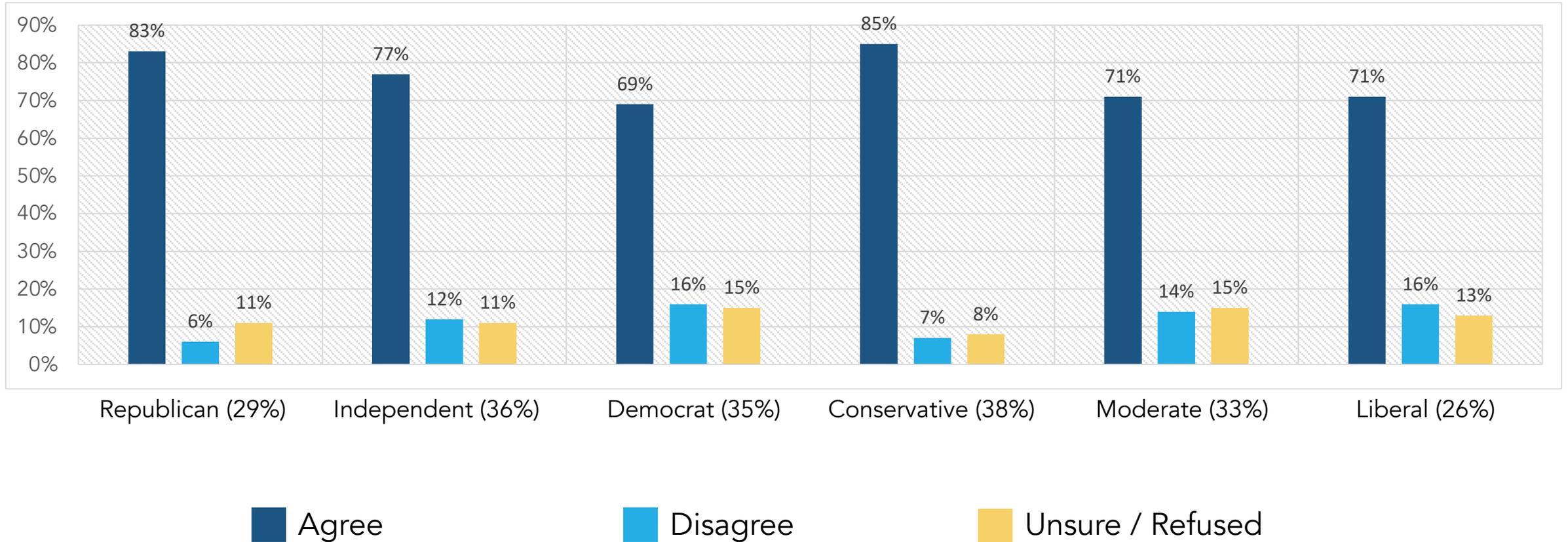
China is Stealing Technology by Key Demographics.



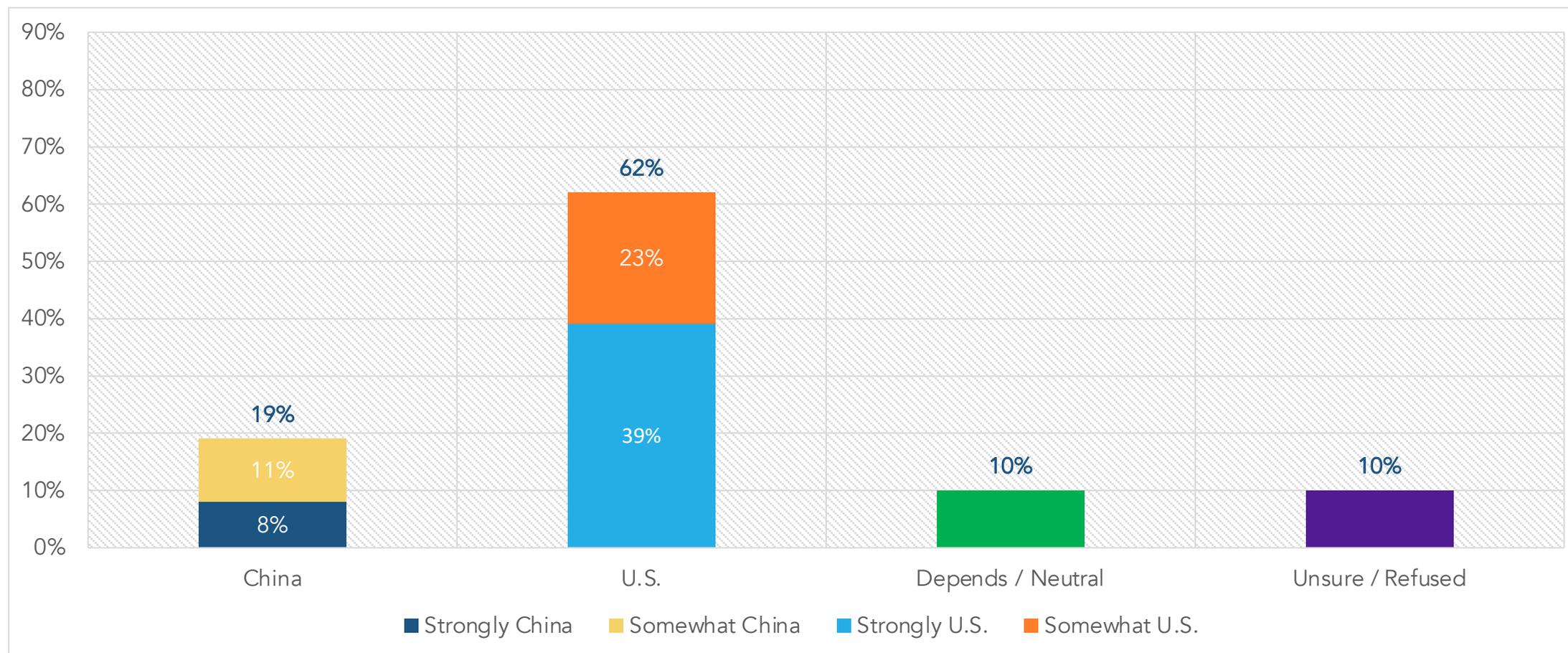
For each of the following statements, please indicate whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree. If you don't know or are unsure, please tell us that: China is controlled by the Chinese Communist Party.



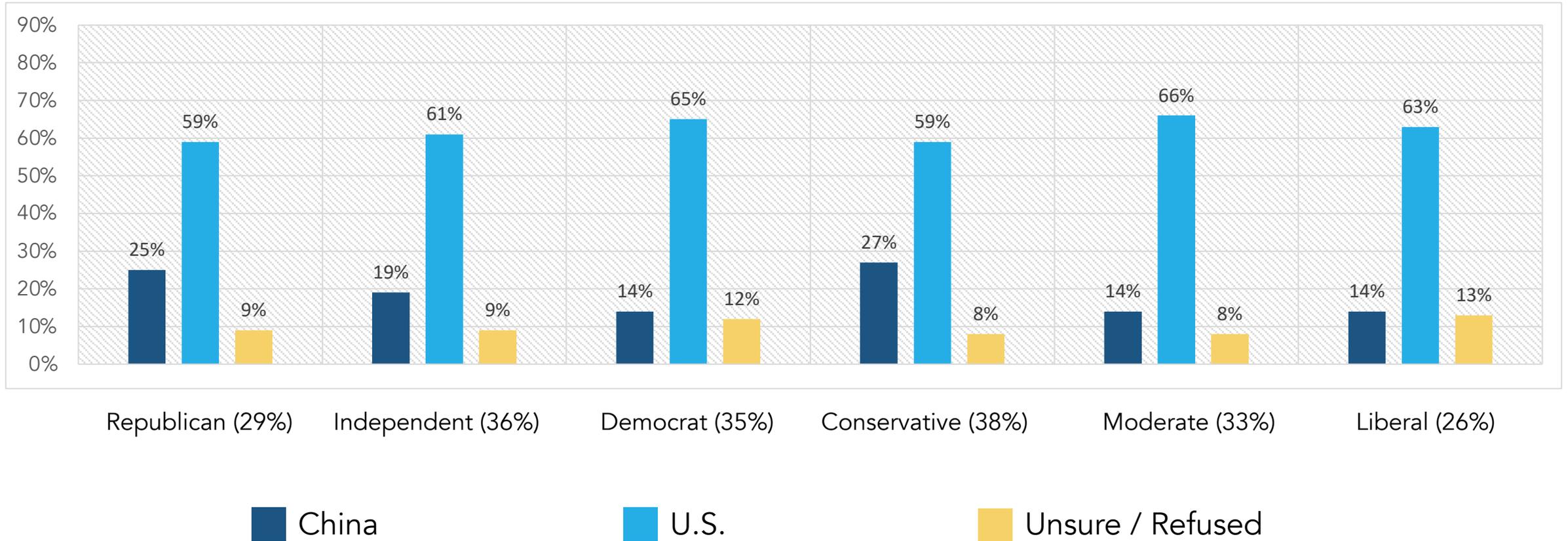
China Controlled by CCP by Key Demographics.



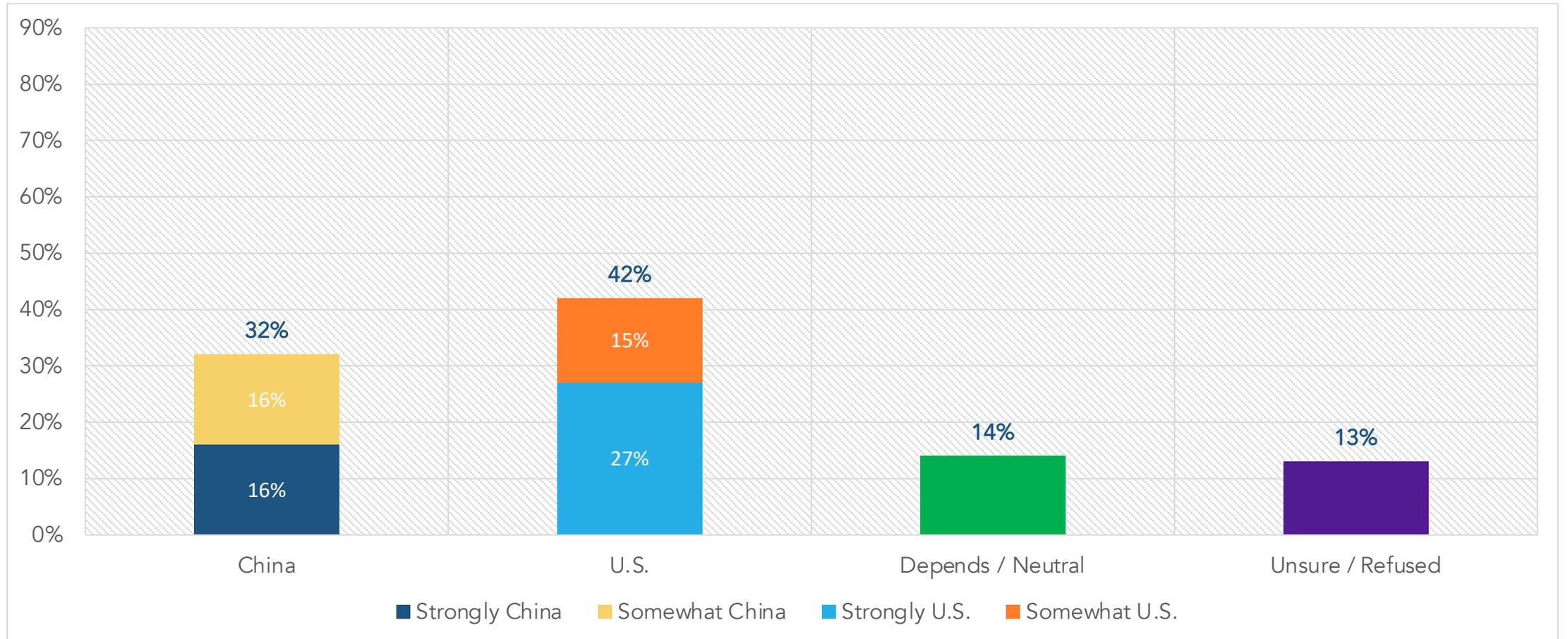
Do you believe that China or the United States has a more powerful military?



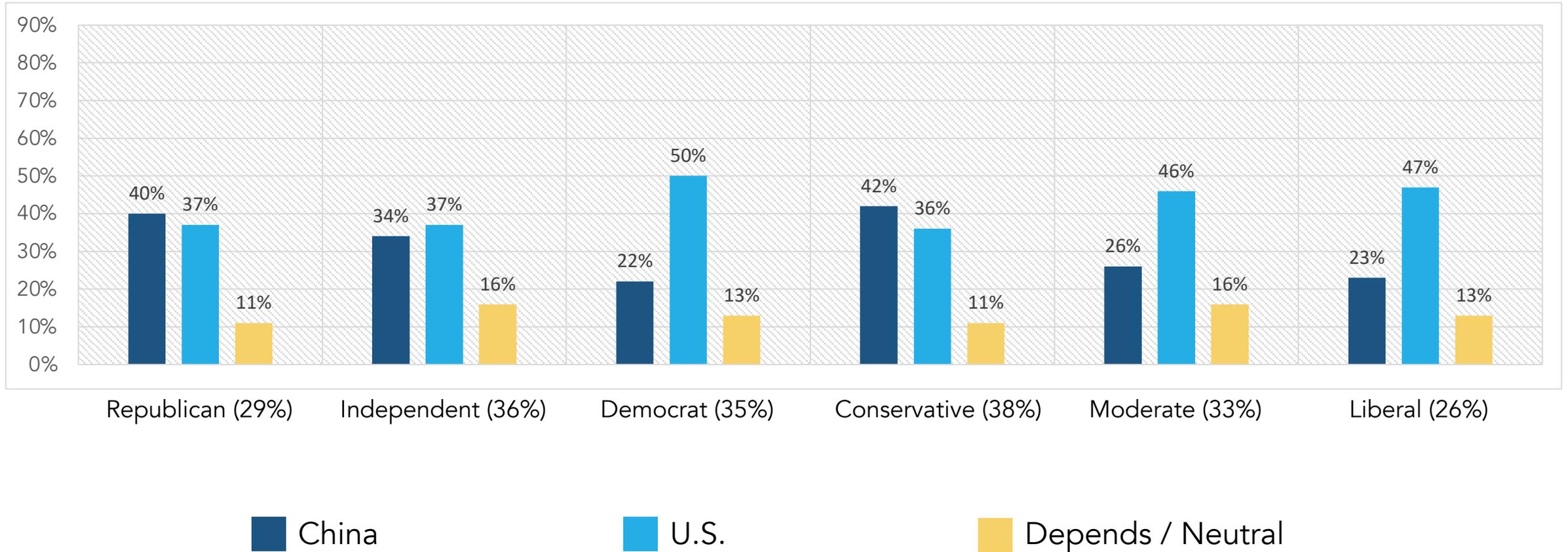
Current Comparison of Military Power by Key Demographics.



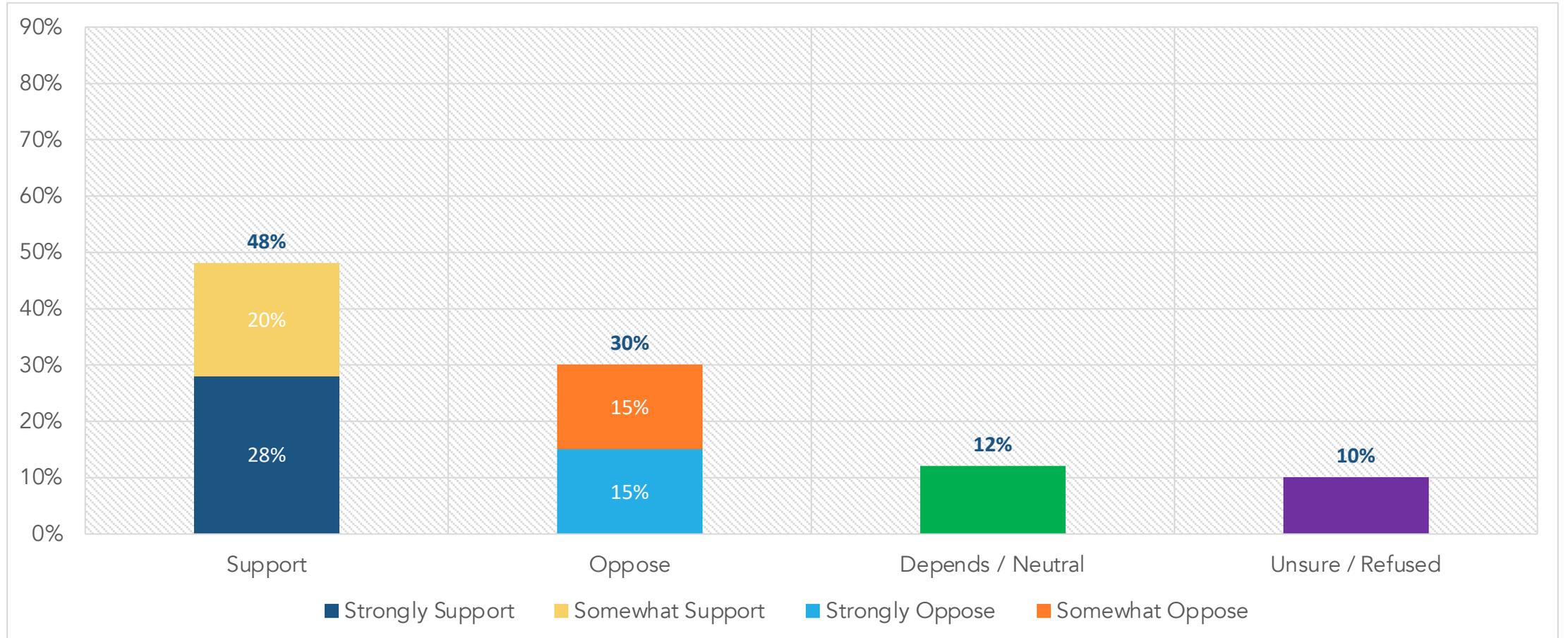
Do you believe that China or the United States will have a more powerful military in 10 years?



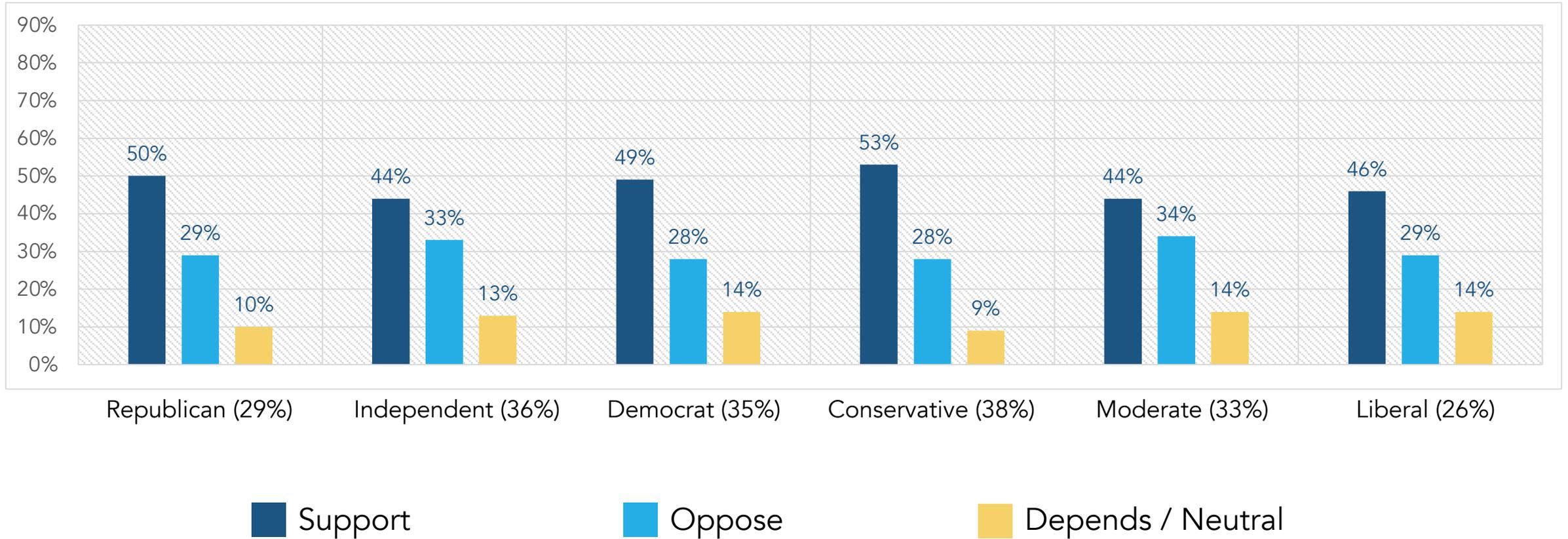
10-Year Comparison of Military Power by Key Demographics.



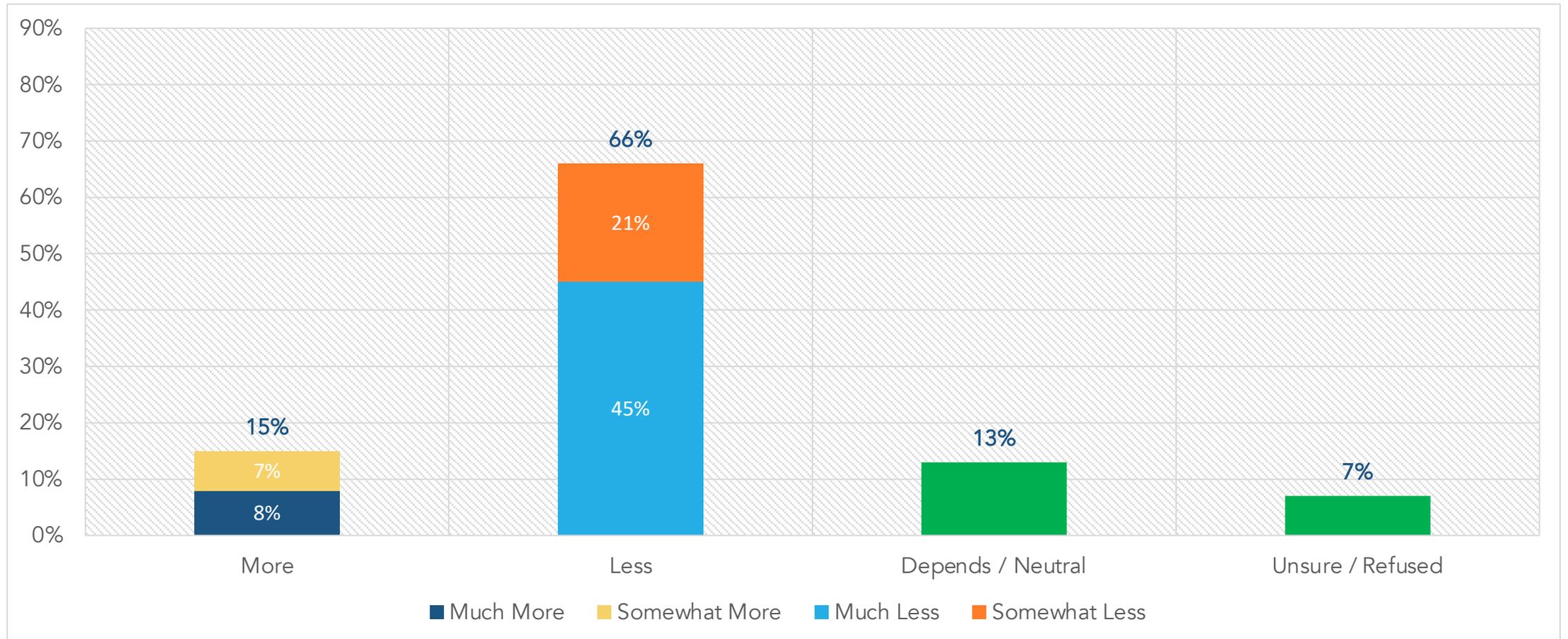
Do you support or oppose a U.S. boycott of the 2022 Winter Olympics hosted in China?



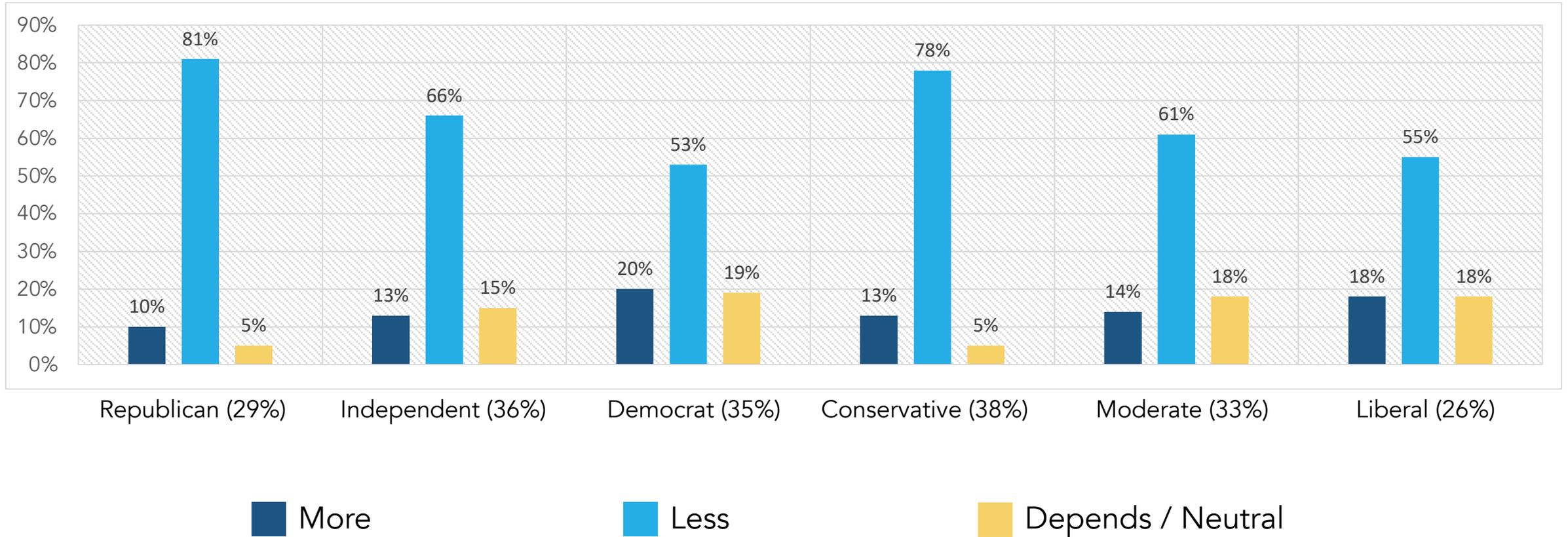
Boycott of Winter Olympics by Key Demographics.



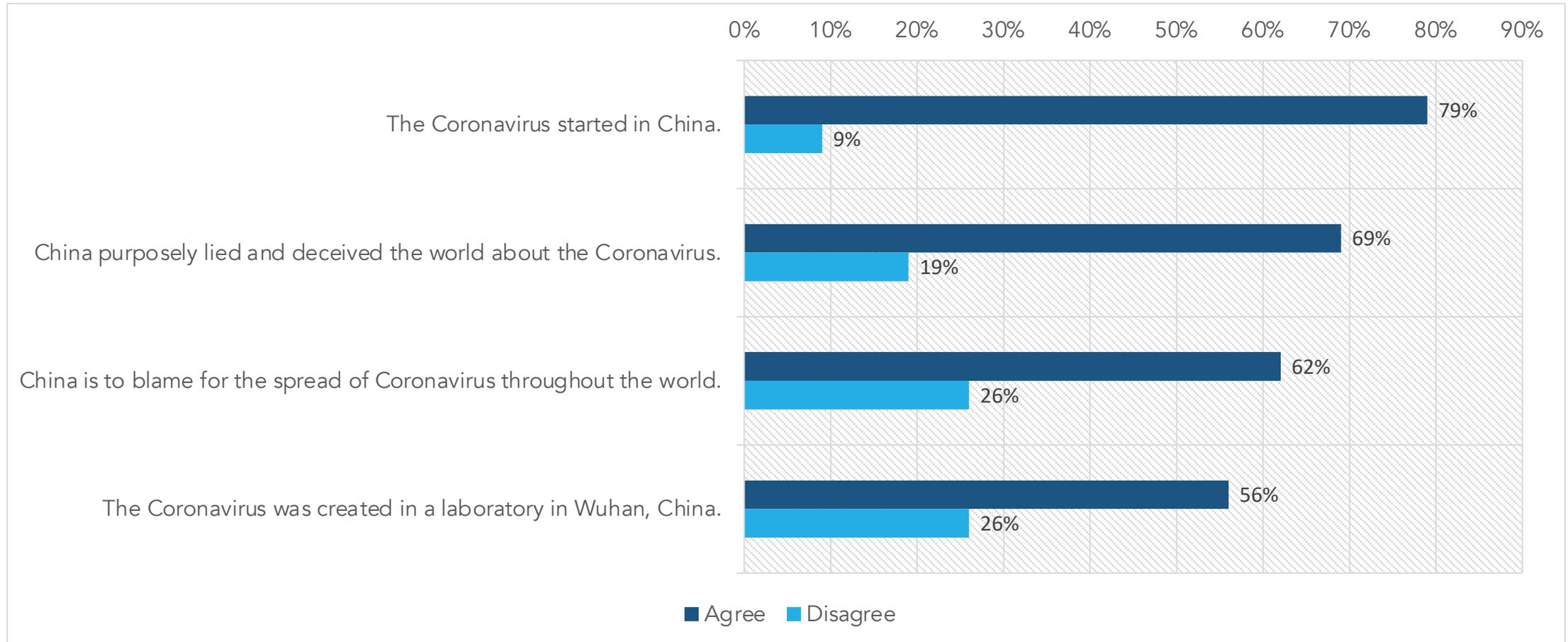
Should U.S. companies do more or less business in China?



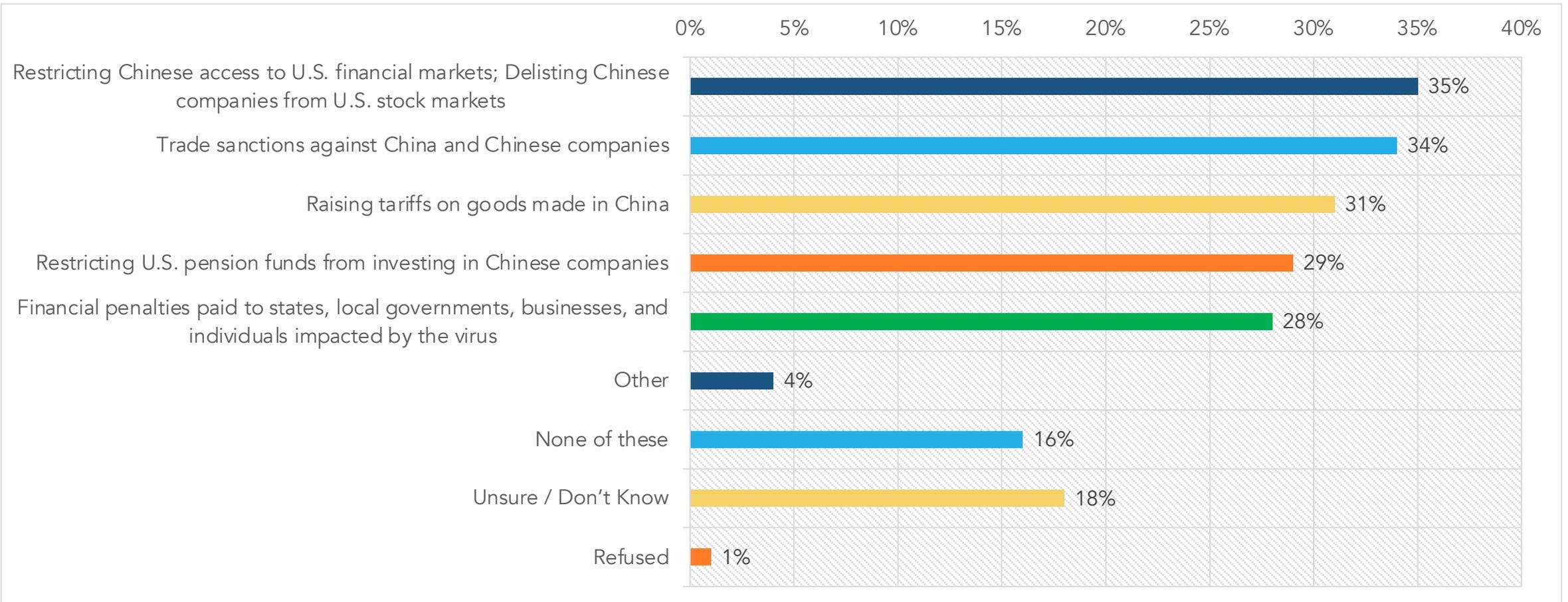
Doing Business in China by Key Demographics.



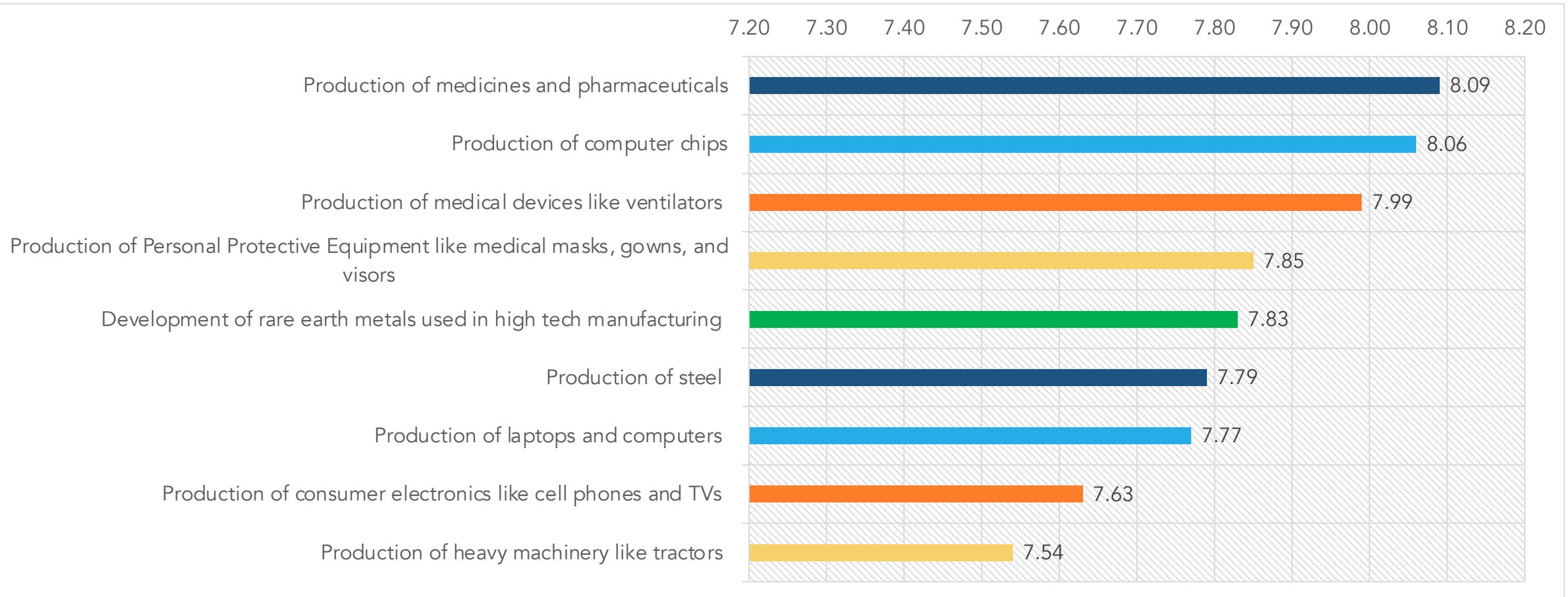
For each of the following statements, please indicate whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree. If you don't know or are unsure, please tell us that.



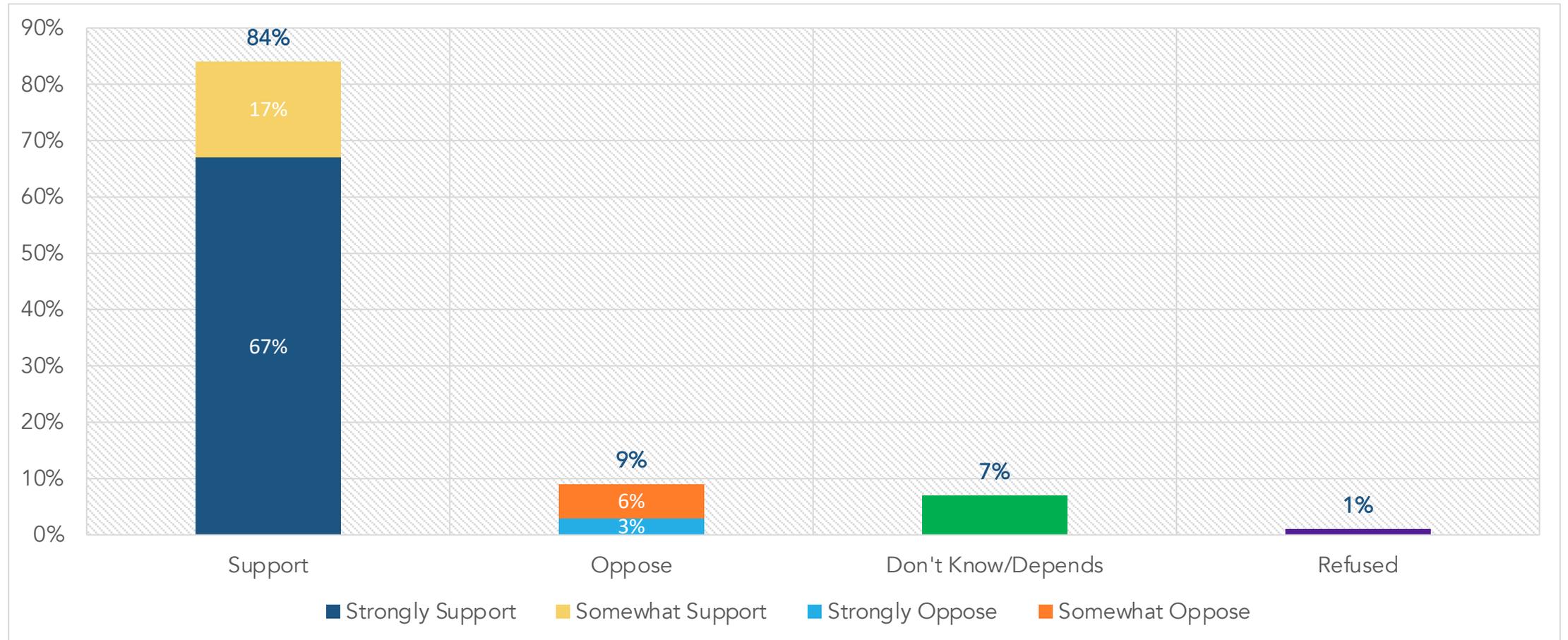
Some people believe that China should be punished for its role in the COVID-19 pandemic. Which of the following responses by the United States would you support?



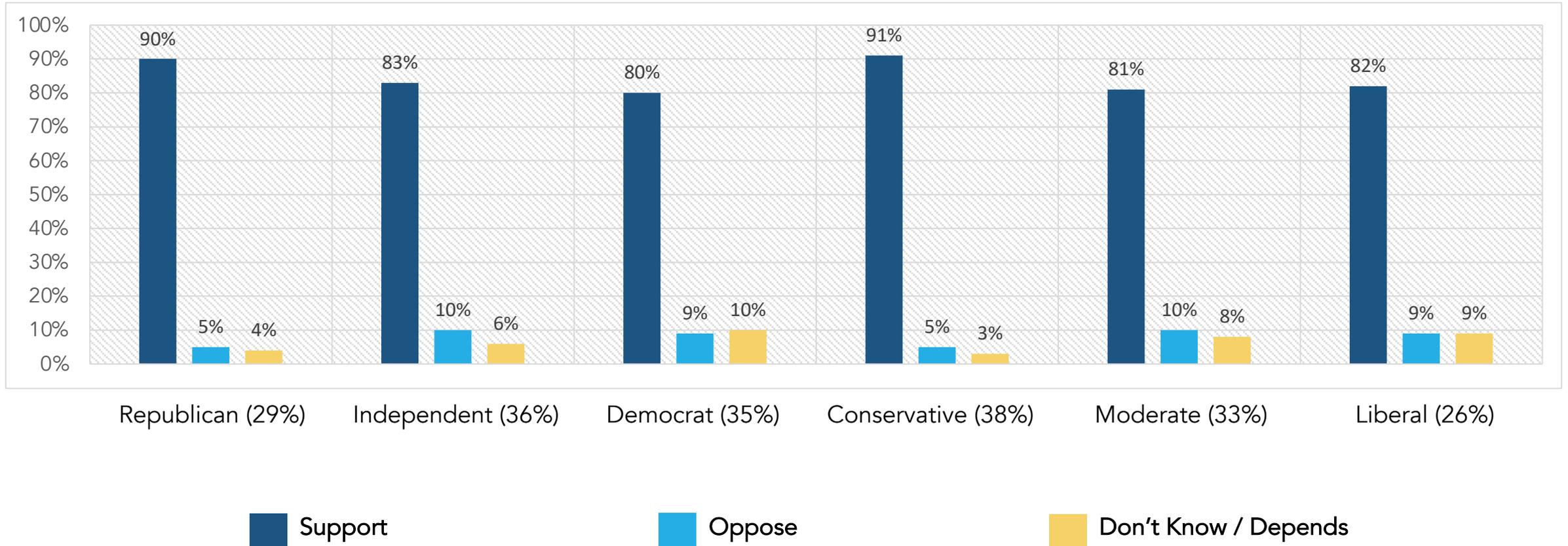
On a scale of 1 to 10, with 1 being extremely unimportant, and 10 being extremely important, please rank how important it is that the United States reduce its dependency on China in the following areas.



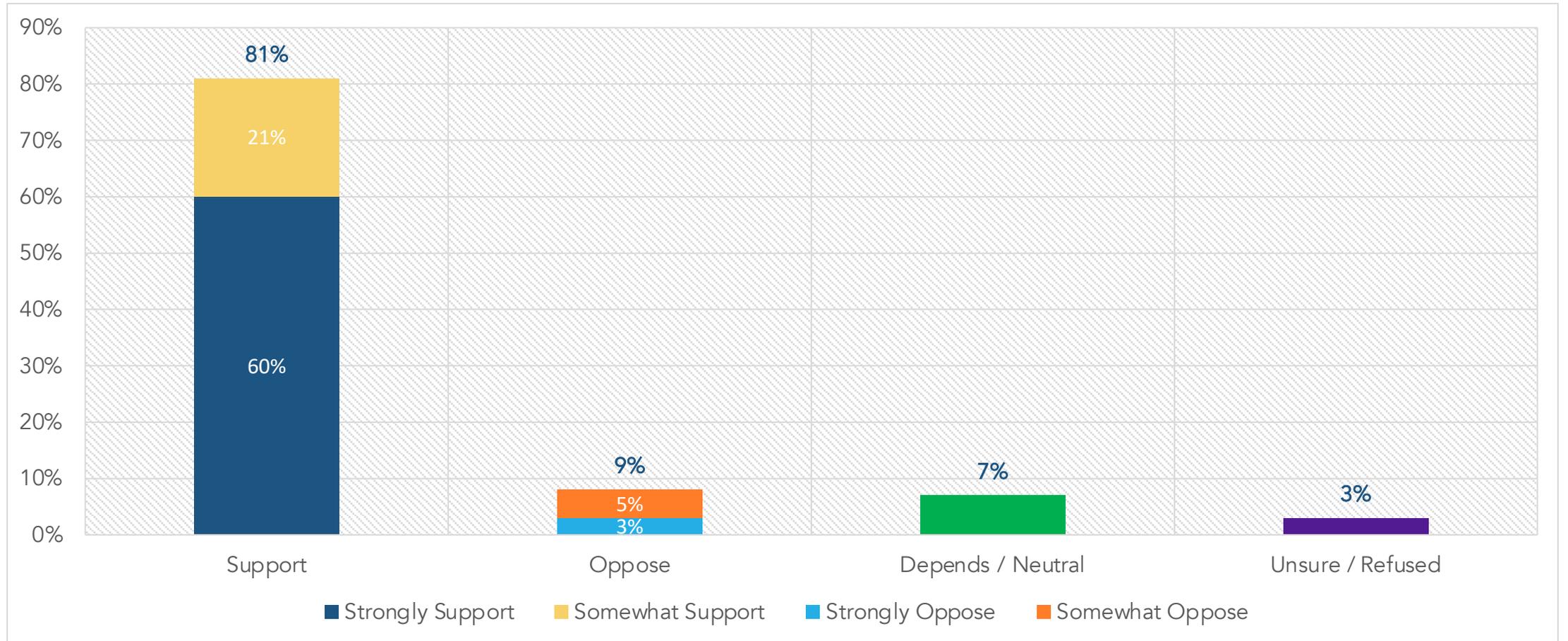
Do you support or oppose building more manufacturing plants in the United States to reduce our dependency on Chinese-made goods?



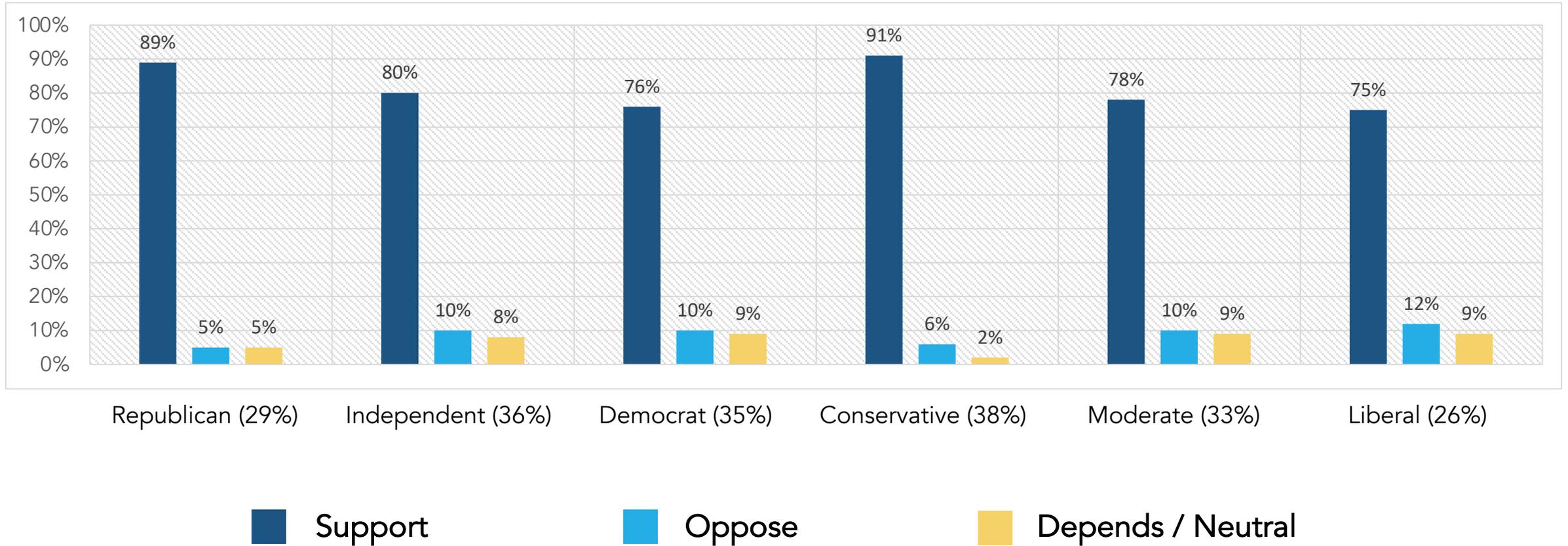
More Manufacturing in the U.S. by Key Demographics.



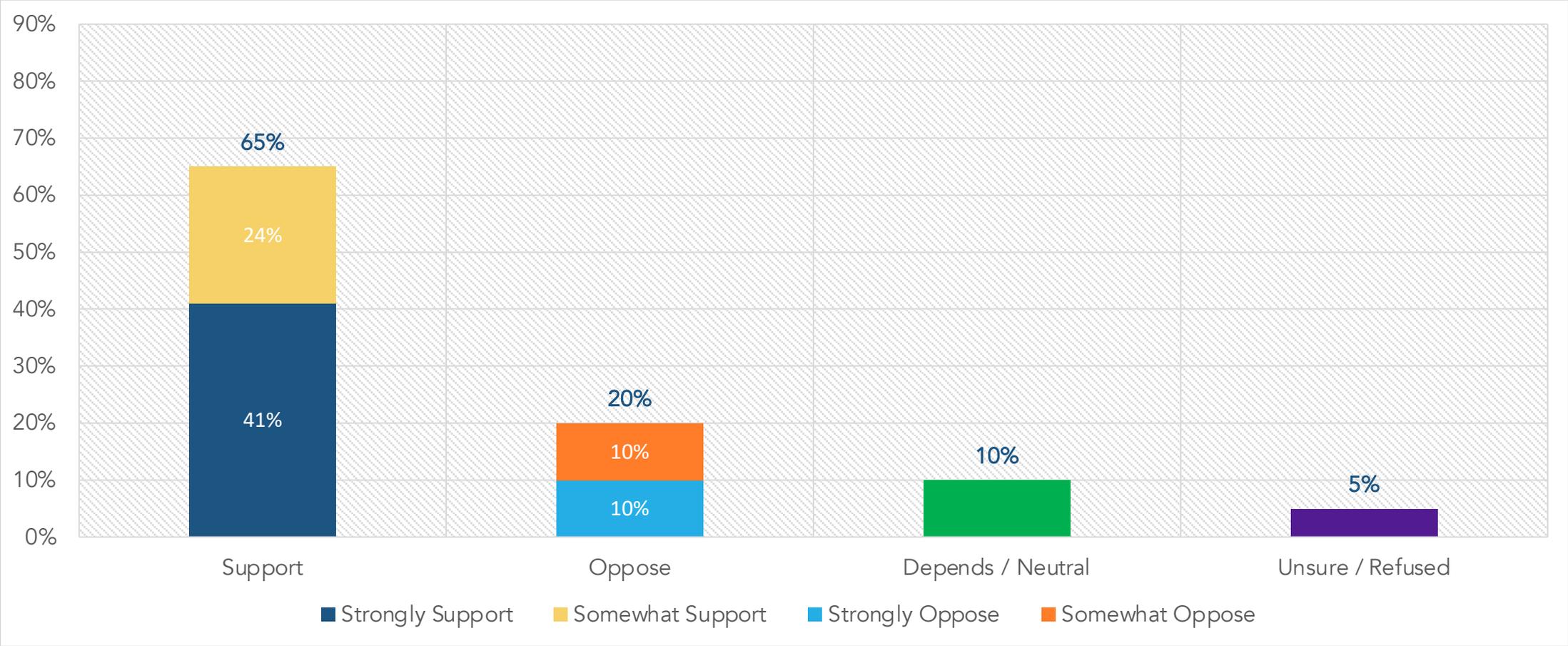
Do you support or oppose changing federal laws and regulations to make it easier for manufacturers to produce things in the United States and reduce dependence on China?



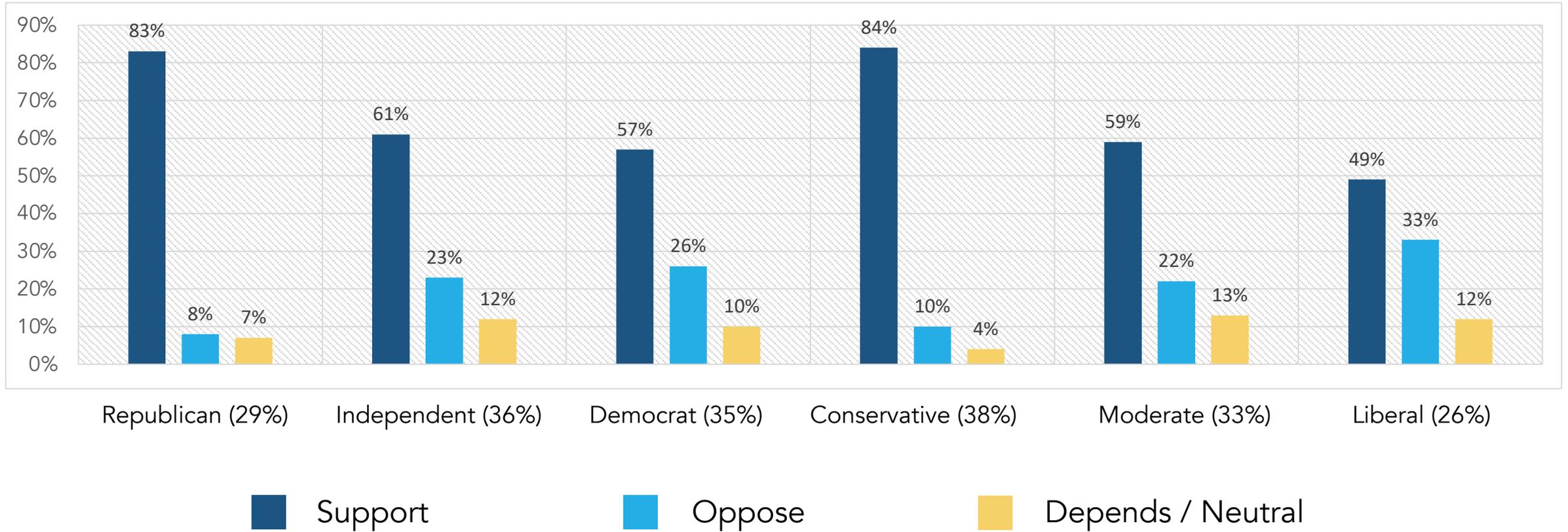
Reducing Regulations in the U.S. by Key Demographics.



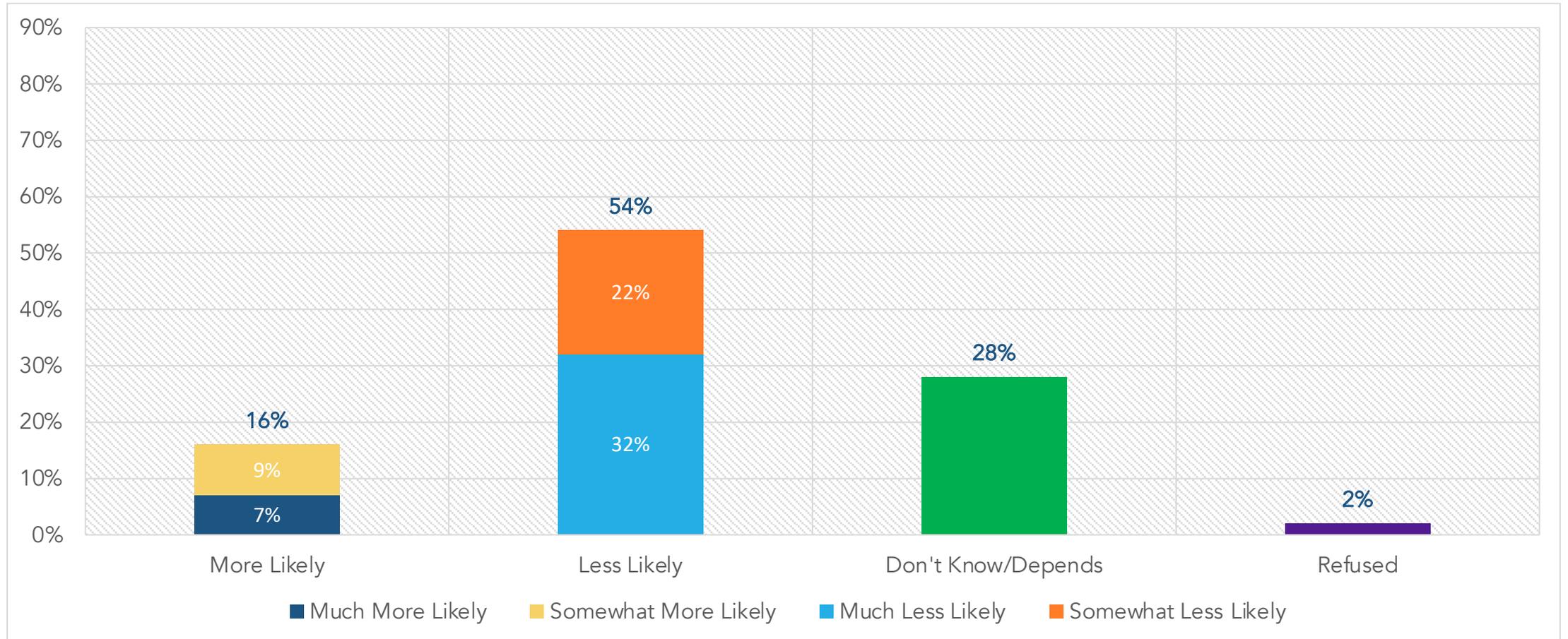
Do you support or oppose changing environmental laws and regulations to make it easier for companies to mine rare earth metals, oil, natural gas and other resources in the United States to reduce dependence on China?



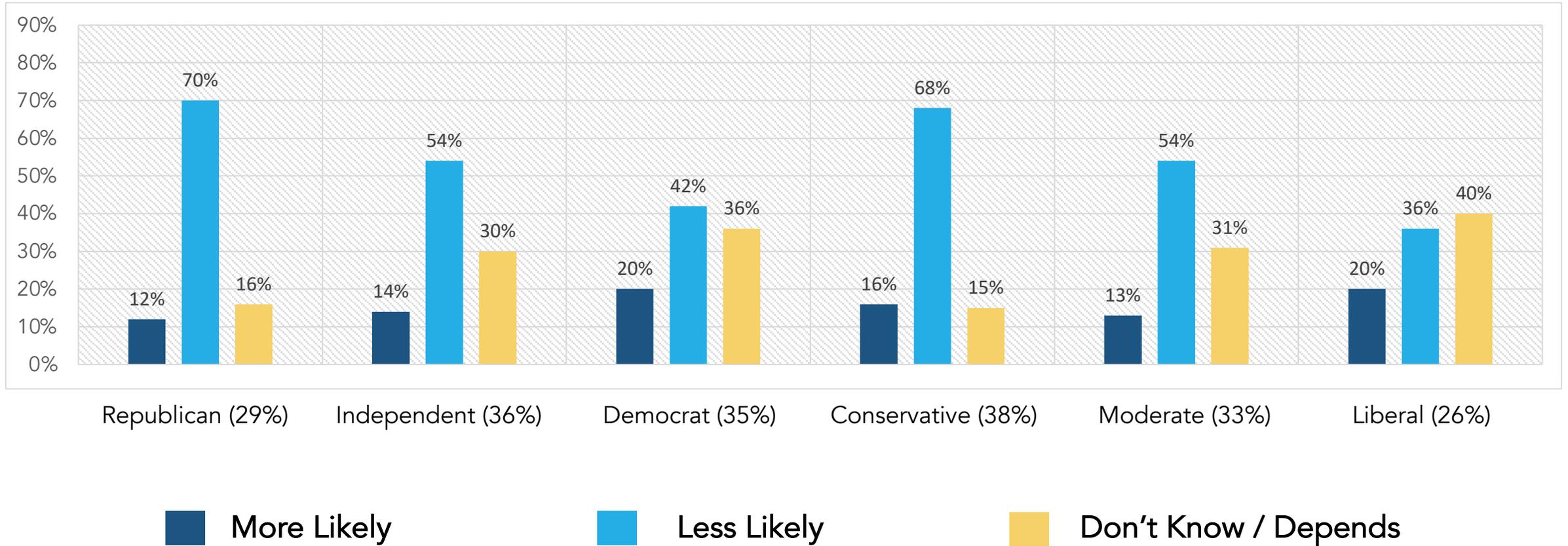
Changing Environmental Laws by Key Demographics.



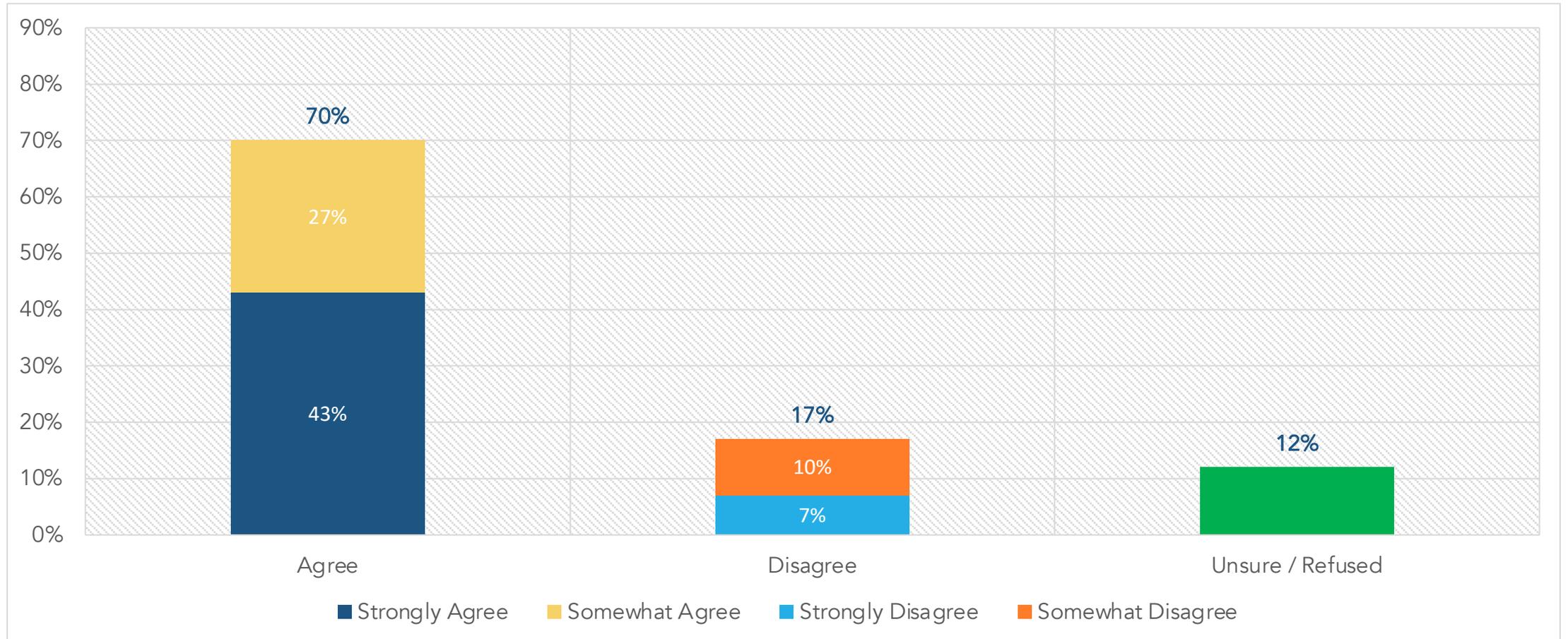
Are you more or less likely to buy items made in China since the Coronavirus pandemic?



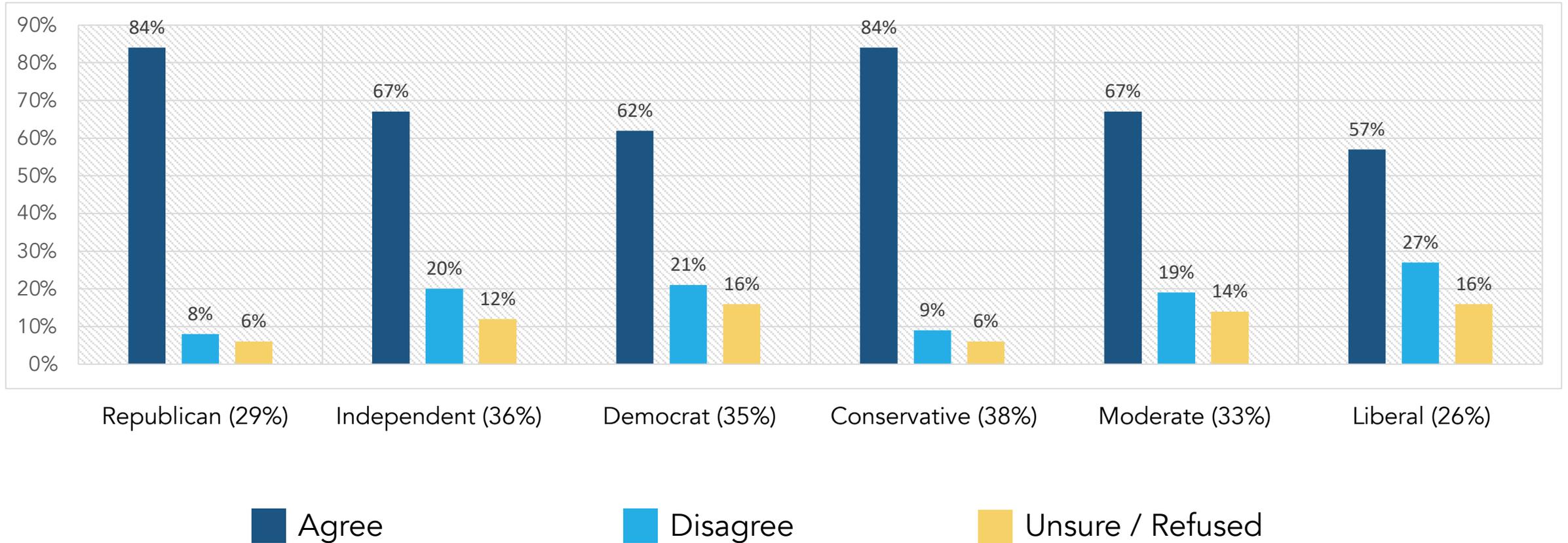
Likelihood of Buying Chinese Goods by Key Demographics.



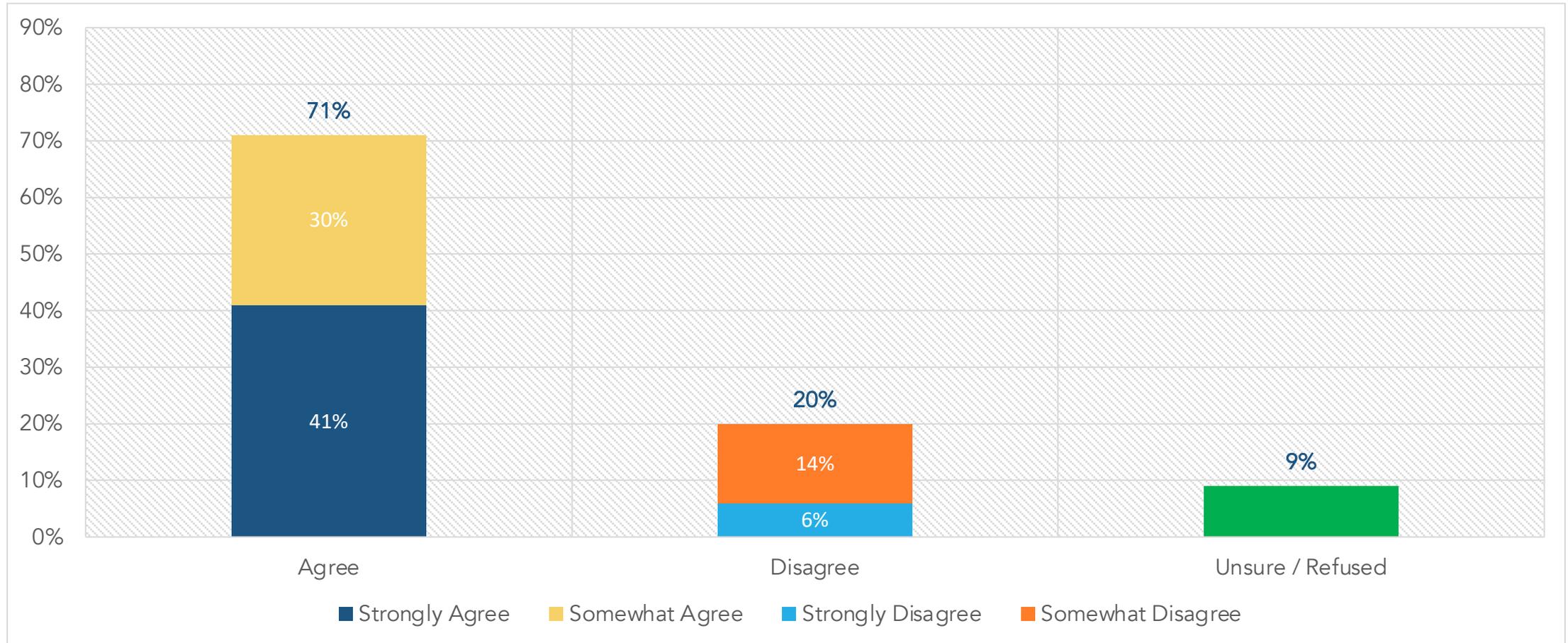
Some people have suggested that the Chinese government engaged in efforts to cover up the spread and impact of the Coronavirus as well as manipulate the production and availability of medical equipment and medicines. Do you agree or disagree that Congress should investigate?



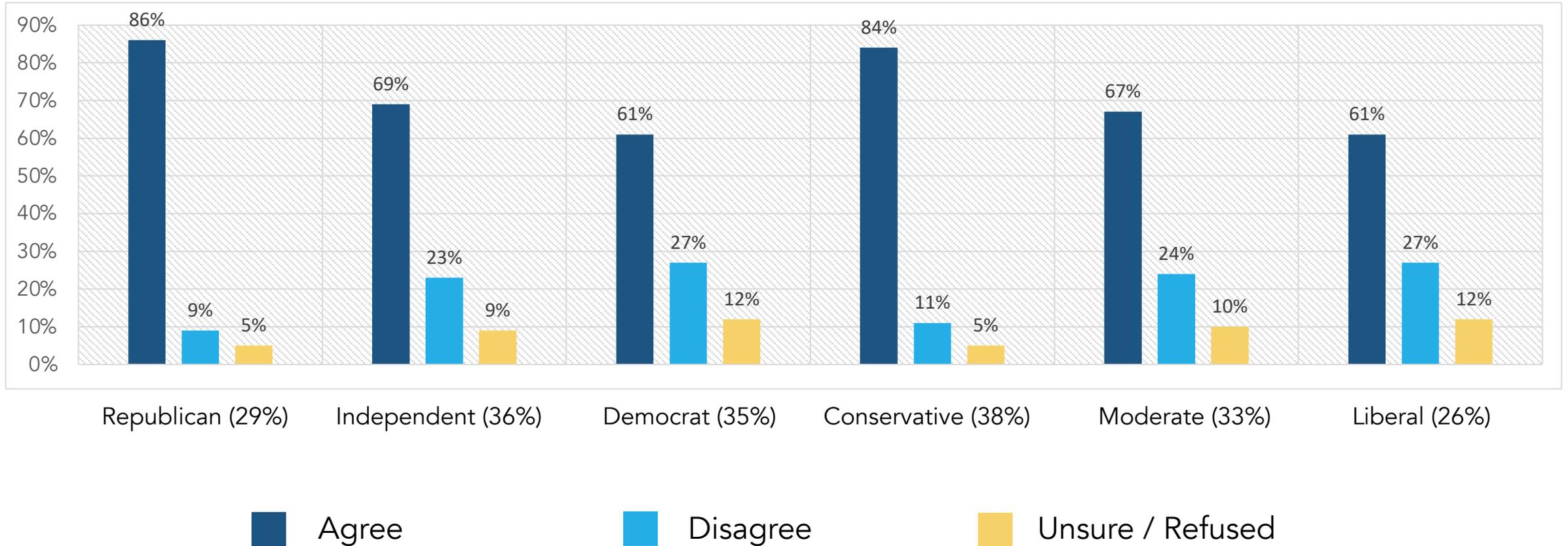
Congressional Investigation by Key Demographics.



Do you agree or disagree that China is the biggest long-term international threat to the United States?



China as the Biggest Threat by Key Demographics.



Executive Summary

- Nearly 8-in-10 (76%) registered voters believe that China is an economic threat to the U.S. and that it is controlled by the CCP.
- Over half of respondents (56%) believe COVID was created in a Wuhan lab.
- Reducing dependency on China for medicines and pharmaceuticals had the highest average importance (8.09/10), followed by computer chips and ventilators.
- Four in five respondents (81%) support building more U.S. manufacturing plants; two-thirds (67%) strongly support.
- When considering how to punish China for the pandemic, over a third (35%) of registered voters thought we should restrict Chinese access to U.S. financial markets and delist Chinese companies from U.S. stock markets; only 16% believed we should take no action.